



bonita**soft**

open your processes

Bonita Open Solution

Version 5.0

QuickStart Guide

Version 1.2

Bonita Open Solution Version 5.0 QuickStart Guide

Contents

Welcome to Bonita Open Solution!	4
Download, install, and launch Bonita Open Solution 5.0	4
QuickStart Overview and Tutorial	4
QuickStart Overview	4
QuickStart Tutorial	7
Prepare to Design a Process Graphically in Bonita Studio	7
Launch Bonita Studio	8
Draw Steps and Transitions	8
Create an Iteration and add an XOR gate	20
Add Conditions to Transitions	21
Add Details to Process/Steps	25
Run a Process	31
Run a Process	31
Complete a Process Case	35
Summary	38
Feedback, Questions, and More Information	38
Figure 1. Welcome to Bonita Studio	4
Figure 2. Bonita Studio ready to design a new Process	5
Figure 3. Bonita User Experience provides an in-box to manage Processes and Cases	6
Figure 4. Completed Web Purchase Process	7
Figure 5. Begin a new Process with a Start and a Step	8
Figure 6. Enter General Details for Sales Review	8
Figure 7. Create a Group of Actors for Sales Review	9
Figure 8. Select the option to manually enter names for a User List	9
Figure 9. Name the Group	10
Figure 10. Define the Actors in this Group	10
Figure 11. The newly created Group shows up in the Groups list for the Sales Review Step	11
Figure 12. Use the Context Palette to draw new elements on the Whiteboard	11
Figure 13. Name a new Step and enter its General Details	12
Figure 14. Define the Actors for this Step	12
Figure 15. Select the Process Initiator as the Actor for this Step	13
Figure 16. Add Reject Step and define its General Details	13
Figure 17. Add More Info Step and define its General Details	14
Figure 18. Choose the Group of Actors for More Info	14
Figure 19. Select the already defined Group Sales Employees	15
Figure 20. Rename this Pool	16
Figure 21. Rename this Process Diagram	16
Figure 22. Add Express Delivery Step and define its General Details	17
Figure 23. Add Archive Step and define its General Details	18
Figure 24. Add an End and rearrange the Process elements on the Whiteboard	19
Figure 25. Add an XOR Gate	20
Figure 26. Add Data to Details for Sales Review	21
Figure 27. Define a list for Sales Review	22

Figure 28. Select a default value for the List.....	23
Figure 29. Newly created Data (variable) shows up in Data for this Step	23
Figure 30. Define Conditions for Transitions	24
Figure 31. Transition Names appear on Whiteboard	24
Figure 32. Add Data to Details for Web Purchase Process (global variable)	25
Figure 33. Define a list for Process (global list variable)	26
Figure 34. Select a default value for the list	27
Figure 35. Newly created Data (variable) shows up in Data for the Process.....	27
Figure 36. Add Data to Details for More Info	28
Figure 37. Newly created Data (variable) shows up in Data for this step.....	29
Figure 38. Add a Condition to a Transition	30
Figure 39. Transition Names appear on Whiteboard	30
Figure 40. Web Purchase Process Case initial form (customer order form)	31
Figure 41. Fill in Web Purchase Process customer order form to start a Case	31
Figure 42. Choose a Decision at Sales Review Step.....	32
Figure 43. Fill in form presented at More Info Step	32
Figure 44. Fill in form presented (again, after iteration) at Sales Review Step.....	33
Figure 45. Fill in form presented at Pay Step.....	33
Figure 46. Web Purchase Case completed	34
Figure 47. Bonita User Experience with completed Web Purchase Process test Case	35
Figure 48. Web Purchase Process test Case expanded	35
Figure 49. See the entire Case History with the Admin function.....	36
Figure 50. Start another Case for the Web Purchase Process.....	36
Figure 51. Fill in Web Purchase Process customer order form to start a new Case	37

Welcome to Bonita Open Solution!

Download Bonita Open Solution 5.0: www.bonitasoft.com/products/downloads.php

Use this QuickStart Guide to get started with Bonita Open Solution and become familiar with designing a process with its graphic tools.

Download, install, and launch Bonita Open Solution 5.0

Download Bonita All-in-One. When the zipped folder has been downloaded, extract all files. To launch Bonita Open Solution and begin designing a process:

- open the unzipped **bonita-all-in-one** folder,
- open the **Studio** folder, and
- launch the **BonitaStudio** application file for your operating system.


QuickStart Overview and Tutorial

The **Overview** may help you to begin working with **Bonita Open Solution** quickly, particularly if you are already familiar with Bonita. After the Overview is a **Tutorial** that will take you through creating, running, and managing a Process step by step.

QuickStart Overview

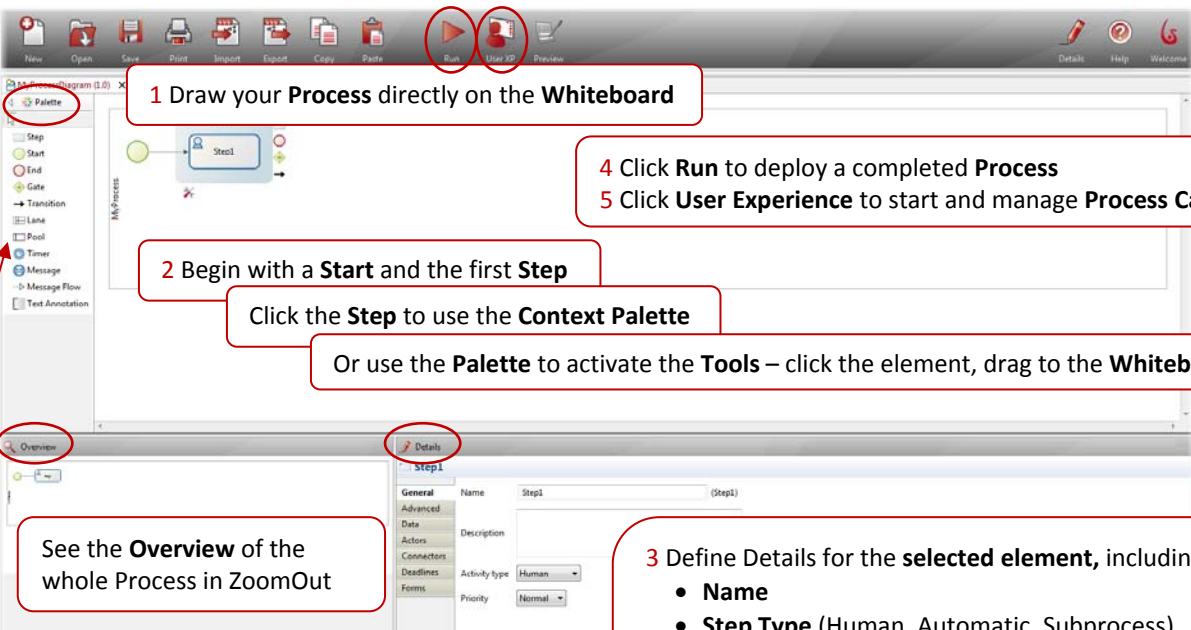


Figure 1. Welcome to **Bonita Studio**

You can also go directly to **User Experience** ( on the Tool Bar) where existing Processes and Cases are managed.

Bonita Studio

When you click **New** to enter Bonita Studio, the Whiteboard is ready to begin:



The screenshot shows the Bonita Studio interface with several callouts explaining key features and workflow steps:

- 1 Draw your **Process** directly on the **Whiteboard**** (points to the main workspace)
- 2 Begin with a **Start** and the first **Step**** (points to the 'Start' and 'Step1' elements on the whiteboard)
- Click the **Step** to use the **Context Palette**** (points to the 'Step1' element)
- Or use the **Palette** to activate the **Tools** – click the element, drag to the **Whiteboard**** (points to the left-hand palette)
- 4 Click **Run** to deploy a completed **Process**** (points to the 'Run' button in the top toolbar)
- 5 Click **User Experience** to start and manage **Process Cases**** (points to the 'User XP' button in the top toolbar)
- See the **Overview** of the whole **Process** in **ZoomOut**** (points to the 'Overview' button in the bottom toolbar)
- Lanes can define parallel sequences in a **Process**. A **Pool** is a **Process** and can contain one or more **Lanes**** (points to the 'Pool' element in the left palette)
- 3 Define **Details** for the **selected element**, including:**
 - **Name**
 - **Step Type** (Human, Automatic, Subprocess)
 - **Process** (global) and **Step** (local) **Data** variables
 - **Step Actors** (Group, Individual)
 - **Connectors** (to external systems)
 - **Transition Conditions** (if-then)(points to the 'Details' panel on the right)

Figure 2. **Bonita Studio** ready to design a new **Process**

Bonita User Experience:

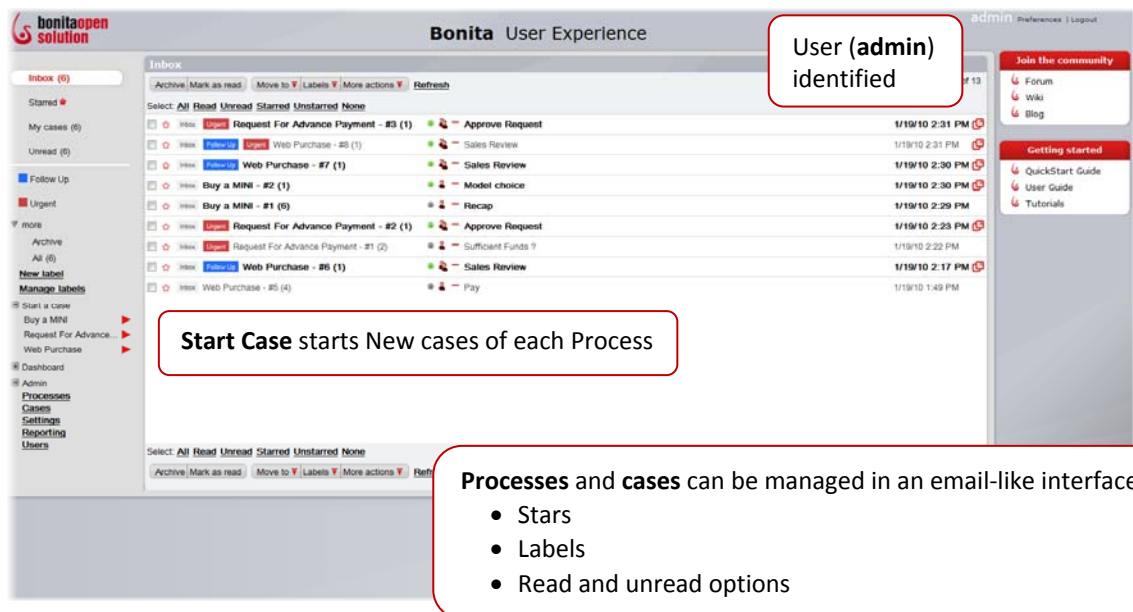


Figure 3. **Bonita User Experience** provides an in-box to manage Processes and Cases

QuickStart Tutorial

Follow the QuickStart tutorial example to:

- Design a complete **Process** graphically in **Bonita Studio**, as you
 - Draw **Steps** and **Transitions** using the graphic tools in the Bonita Studio **Palette**
 - Create an iteration and add a **Gate**
 - Add **Conditions** to Transitions
 - Add **Details** to the Process (global variables) and to Individual Steps (local variables)
- **Run** the Process you create
- Complete a Process **Case** and interact with the manual Steps
- See the Process, and the Cases you will create, in **Bonita User Experience**

Prepare to Design a Process Graphically in Bonita Studio

Design a simple process, Web Purchase:

1. A customer orders an item from a web store.
2. A company sales employee processes the request manually (approves it, rejects it, or adds more information to the order).
3. If/When the customer's order is approved, he/she pays for the order.
4. The customer chooses whether to have the item shipped by Express Delivery.
5. The transaction is archived.

The Process will look like this when completed:

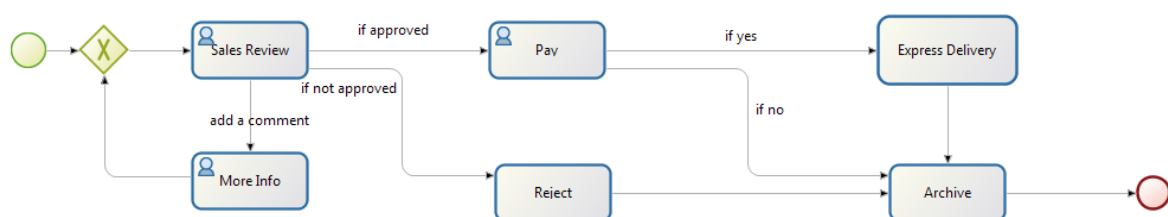


Figure 4. Completed **Web Purchase** Process

(It might be helpful to keep this handy as you design the Process.)

Launch Bonita Studio

Launch Bonita Studio and Select **New** to create a new Process. Bonita Studio will appear with a **Start** a first **Step**.

Draw Steps and Transitions

Start by defining the **Steps** to create a Web Purchase process.

The first step in this Process is to review and process a customer's order. (In this tutorial, you'll define the customer order *after* defining the process to handle it.)

Click the initial Step, if necessary, to highlight it. Note that its Context Palette is highlighted too.

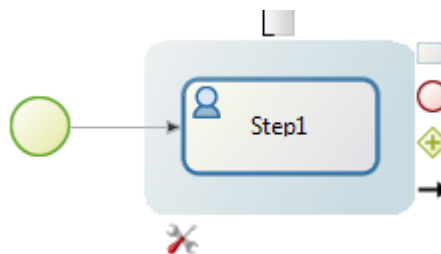
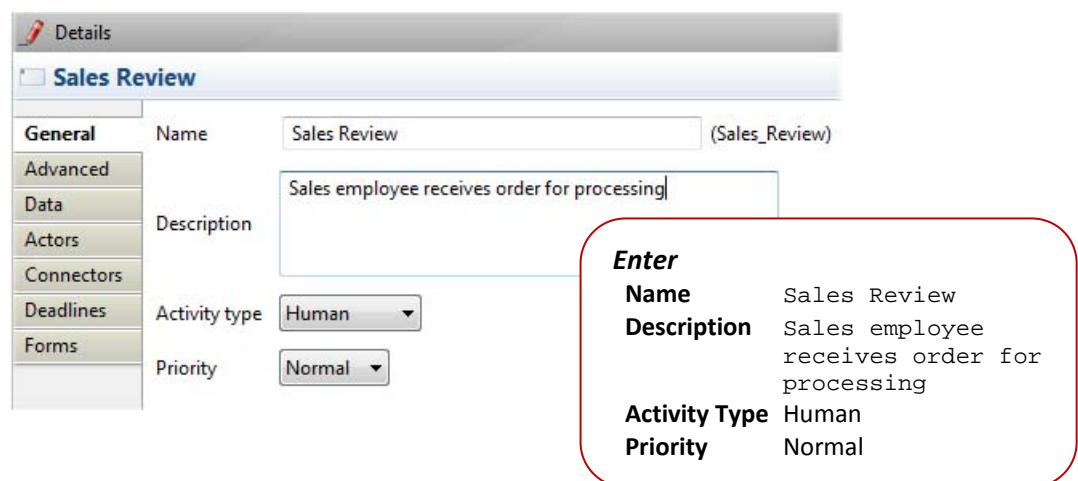


Figure 5. Begin a new Process with a Start and a Step

Go to the **Details** panel, click **General** if necessary to highlight it, and enter:



Details

Sales Review

General	Name	Sales Review (Sales_Review)
Advanced	Description	Sales employee receives order for processing
Data	Activity type	Human
Actors	Priority	Normal
Connectors		
Deadlines		
Forms		

Enter

Name	Sales Review
Description	Sales employee receives order for processing
Activity Type	Human
Priority	Normal

Figure 6. Enter General Details for **Sales Review**

Before adding the next Steps, define who will take action in this Step - the Actor(s). (For the purpose of this tutorial, the Actor(s) defined for the initial Step will be defined as the *Process Initiator*. For all other Human (manual) Steps, the Actor will be the *admin* (you). This will give you full access to test all interactive parts of the process, as if you were an end user, after you Run it.)

Click the **Actors** in **Details** for **Sales Review**:

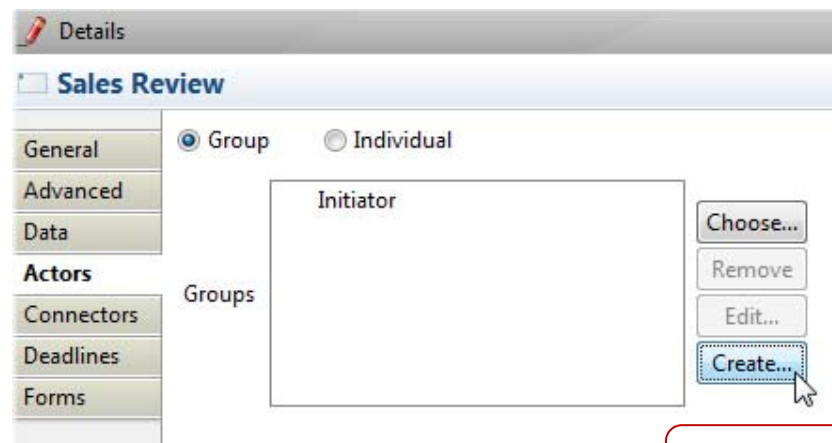


Figure 7. Create a Group of Actors for **Sales Review**

Select
Group and Create

Complete the wizards:

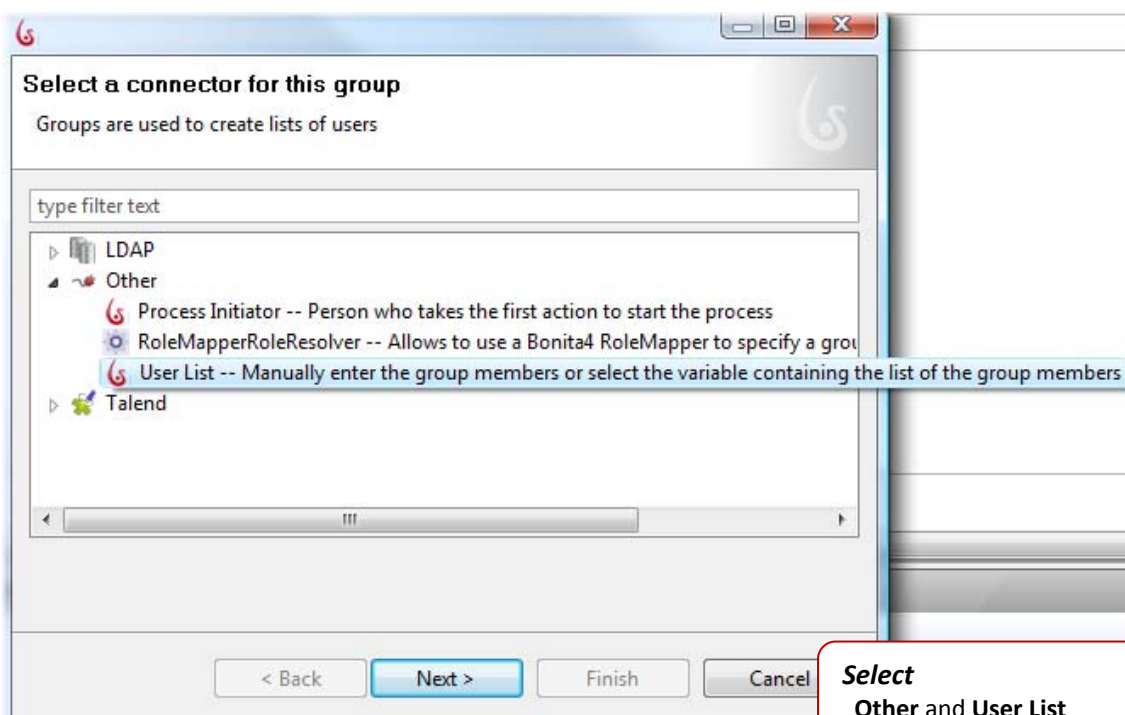
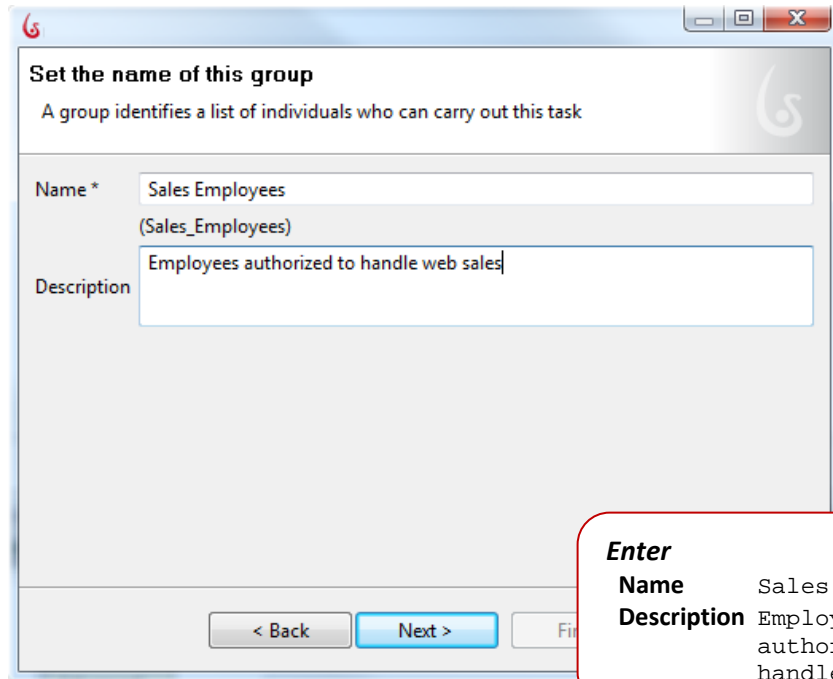


Figure 8. Select the option to manually enter names for a User List

Select
Other and User List



Set the name of this group
A group identifies a list of individuals who can carry out this task

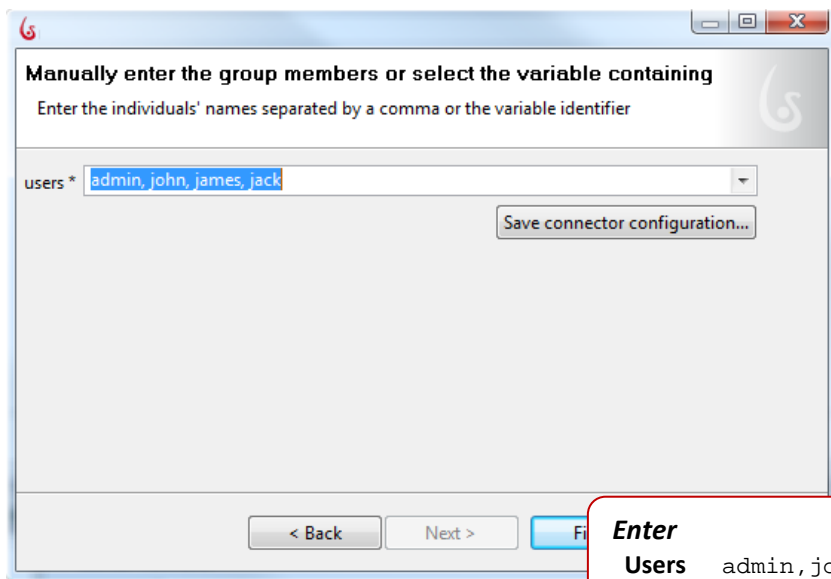
Name * Sales Employees
(Sales_Employees)

Description Employees authorized to handle web sales

< Back Next > Finish

Enter
Name Sales Employees
Description Employees authorized to handle web sales

Figure 9. Name the Group



Manually enter the group members or select the variable containing
Enter the individuals' names separated by a comma or the variable identifier

users * admin, john, james, jack

Save connector configuration...

< Back Next > Finish

Enter
Users admin, john, james, jack

Figure 10. Define the Actors in this Group

The Group you just created will now show in the list of Groups available for this Step.



Figure 11. The newly created Group shows up in the Groups list for the **Sales Review** Step

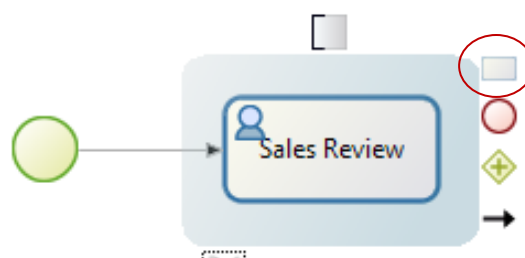
You'll come back to this Step later to add additional Details.

At this point in the process, the sales employee can choose to:

- 1) validate the request and the customer can pay; OR
- 2) reject the request; OR
- 3) enter more information relevant to the customer's order.

Accordingly, next add 3 Steps, all connected to Sales Review.

Sales Review should still be highlighted. (If not, click it.) The Context Palette to the right of the Step is highlighted too.



Click on the Step tool (circled) and drag a new Step onto the Whiteboard

Figure 12. Use the Context Palette to draw new elements on the Whiteboard

Be sure that the new Step is highlighted. Go to **Details** and click **General** to name it:

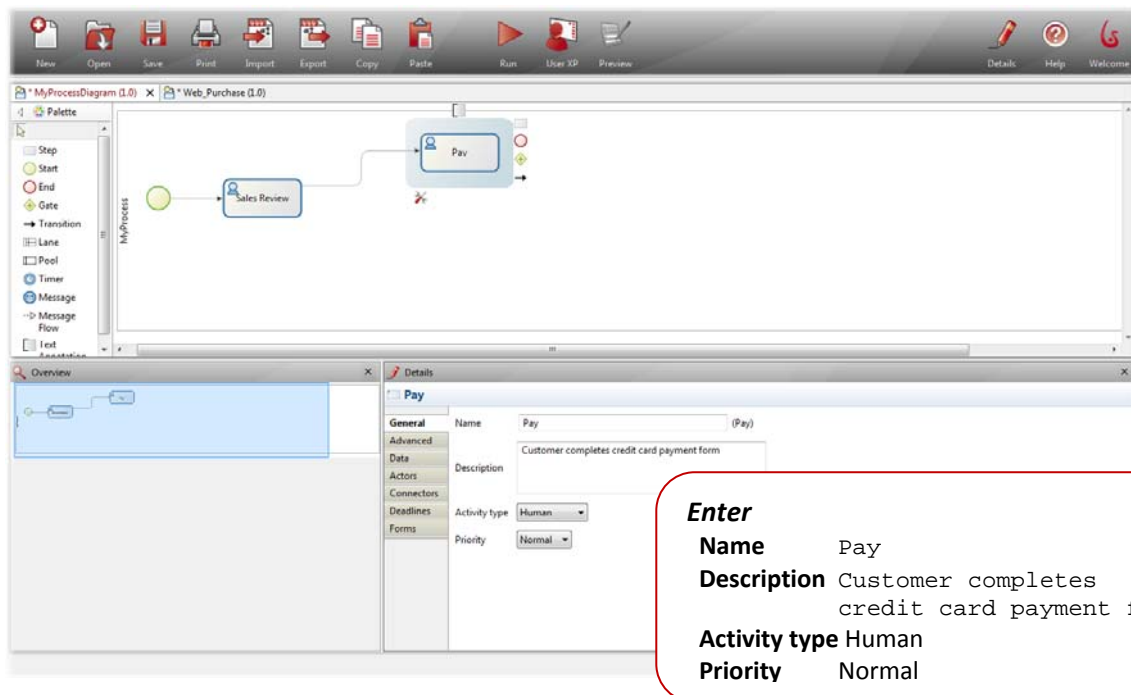


Figure 13. Name a new Step and enter its General Details

Click on **Actors** to define:

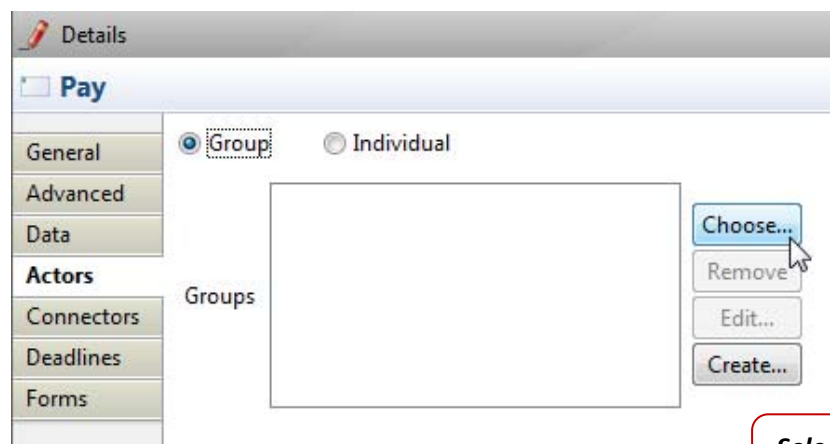


Figure 14. Define the Actors for this Step

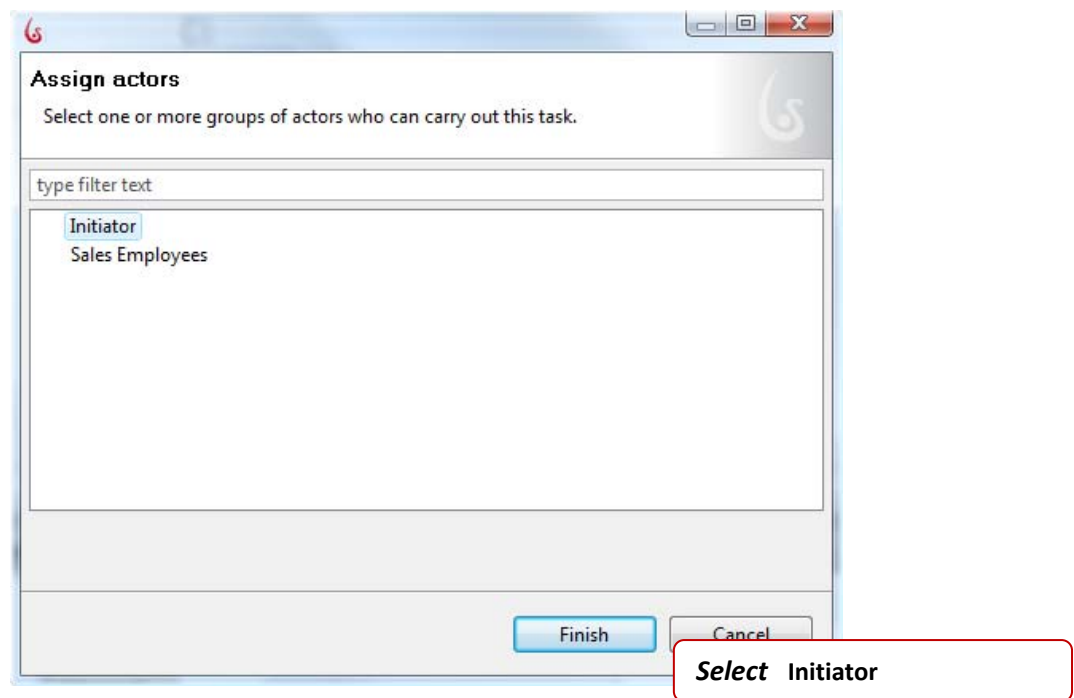


Figure 15. Select the Process Initiator as the Actor for this Step

Now add the other 2 Steps connected to Sales Review. First, **Reject**. In **Details -> General**:

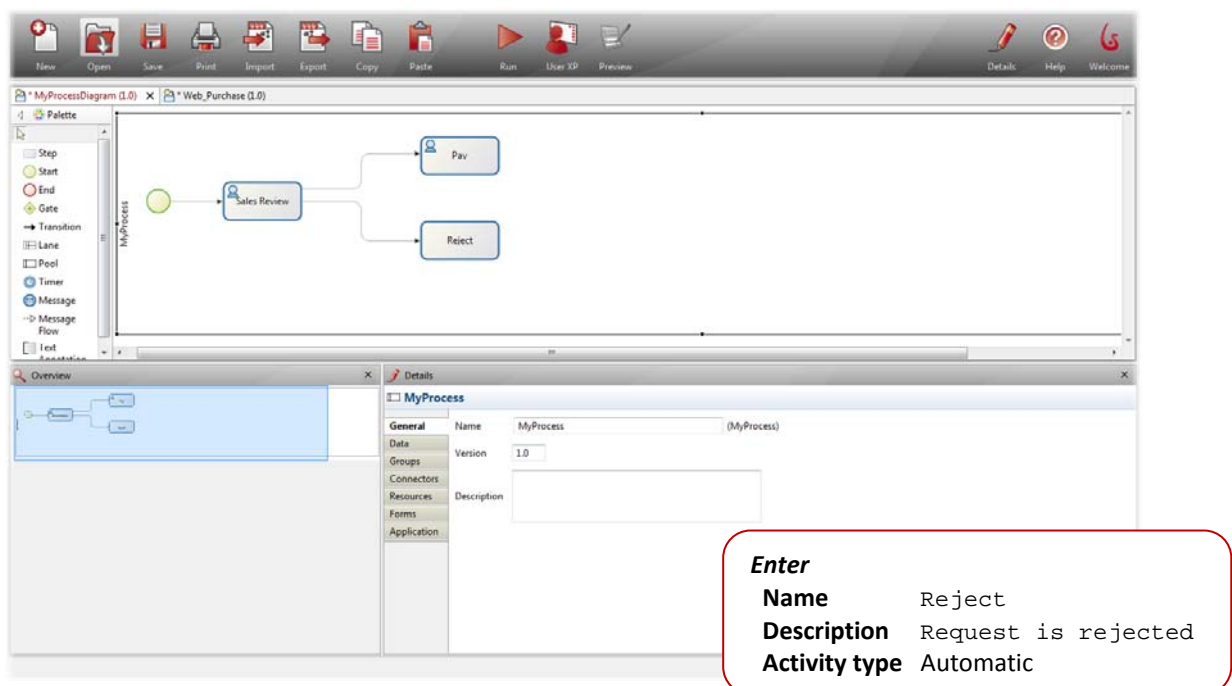


Figure 16. Add **Reject** Step and define its General Details

Then, **More Info**. In **Details -> General**:

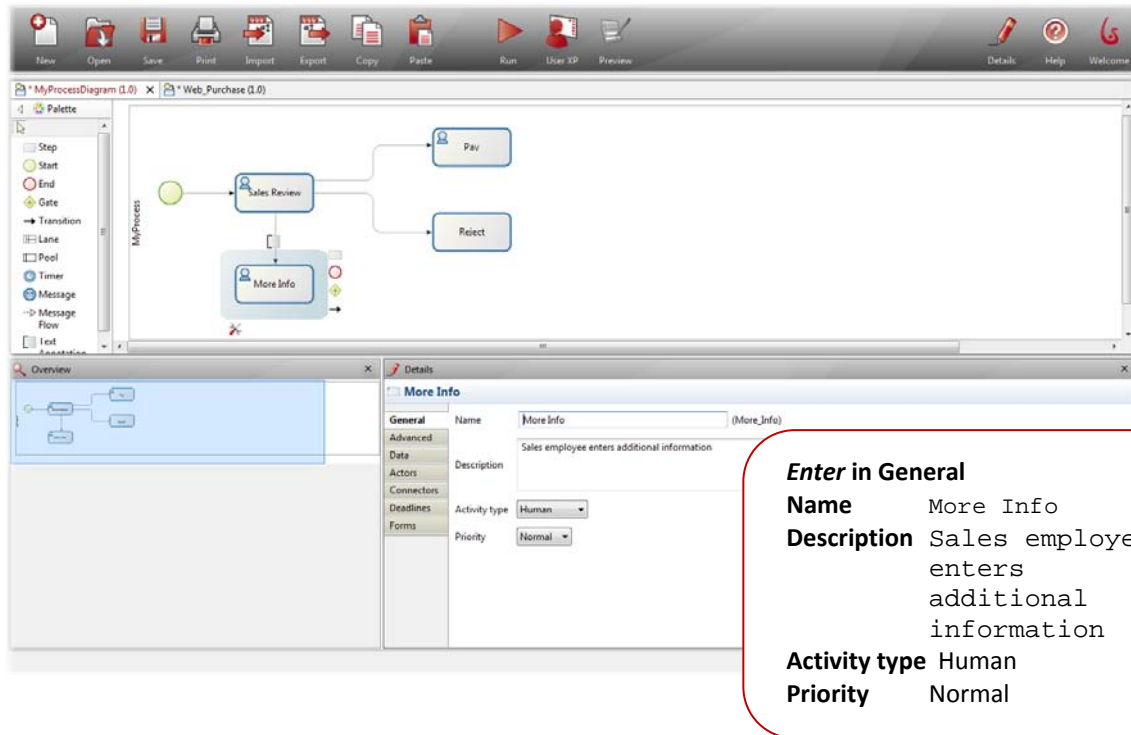


Figure 17. Add **More Info** Step and define its General Details

Then in **Details -> Actors -> Group**, select **Choose**:



Figure 18. Choose the Group of Actors for **More Info**

Complete the **Assign Actors** wizard:

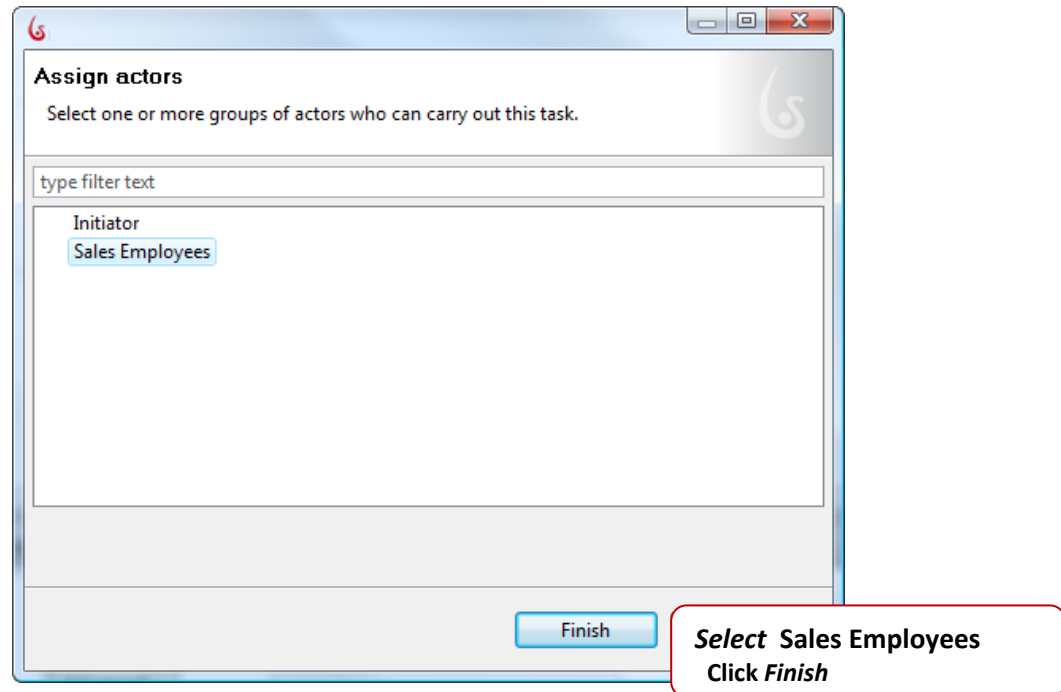


Figure 19. Select the already defined Group **Sales Employees**

You'll add the information that determines the necessary conditions (if-then) for each of these 3 Transition paths later.

Rename the Pool from **My Process** to **Web Purchase**. Click on the Whiteboard Pool to deselect all elements. Click on **MyProcess** -> **Details** -> **General**:

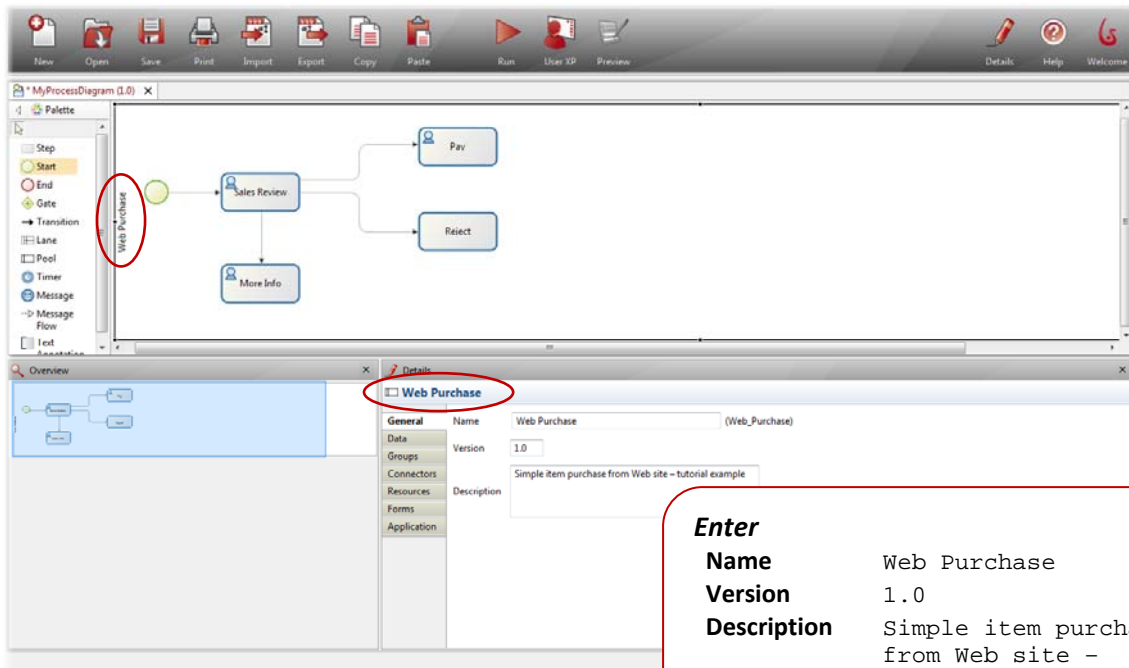


Figure 20. Rename this Pool

Rename the Process Diagram from **MyProcessDiagram** to **Web Purchase Diagram**. Click outside the Whiteboard Pool to deselect all elements. Click on **MyProcessDiagram** -> **Details** -> **General**:

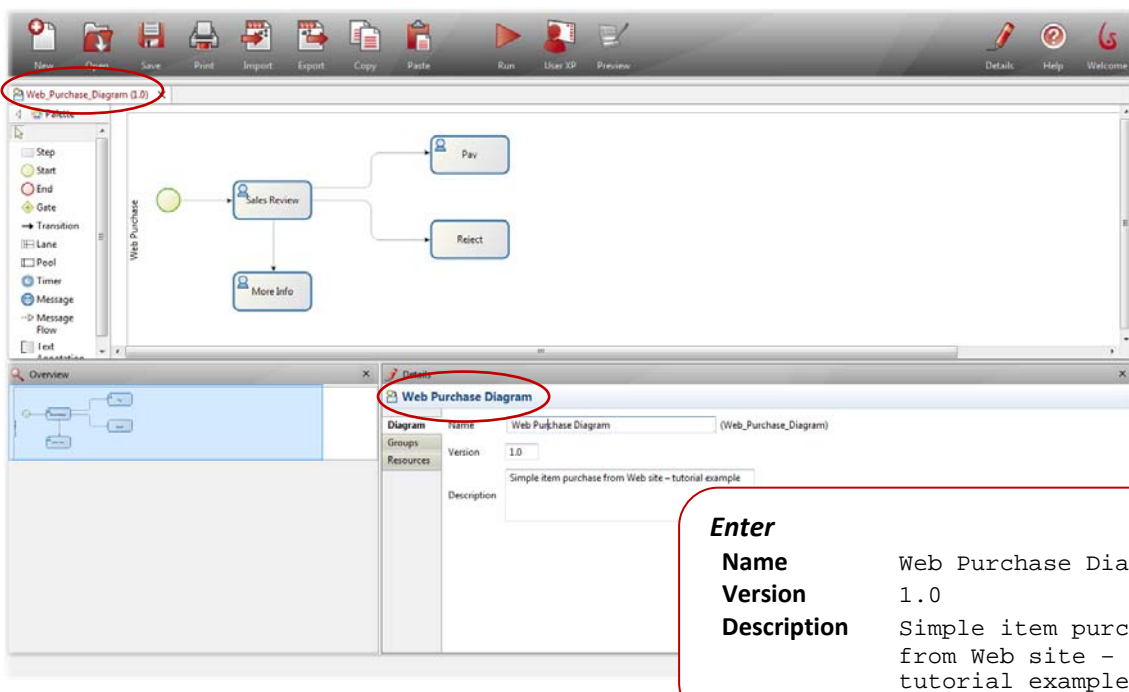
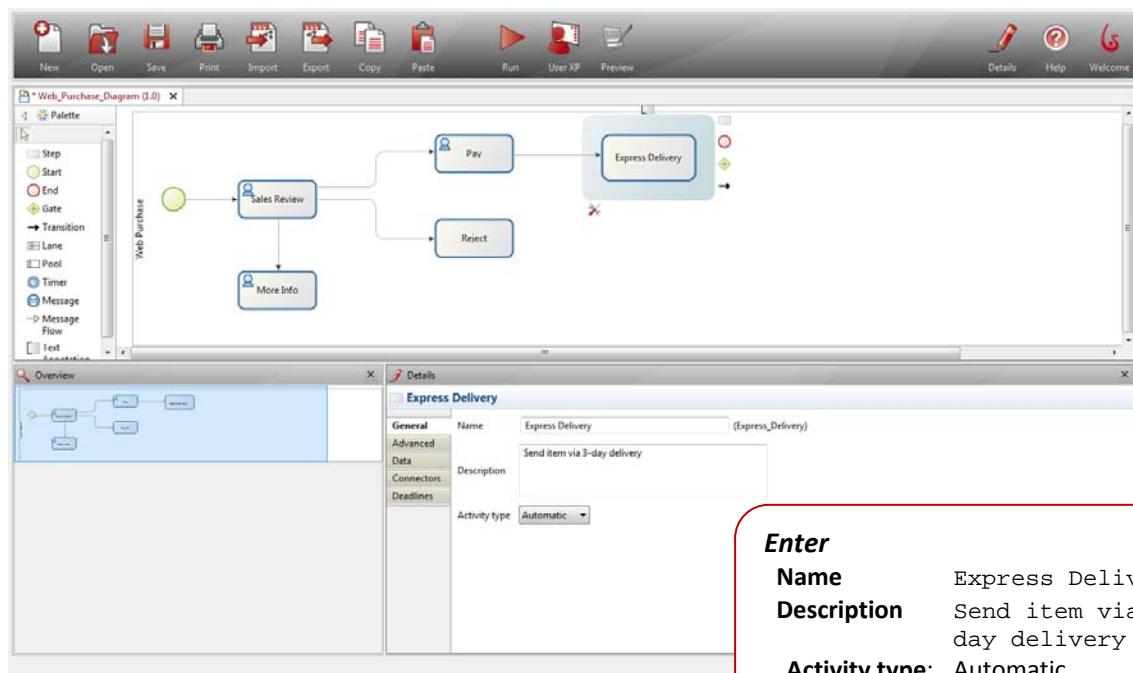


Figure 21. Rename this Process Diagram

Save the Process. The Whiteboard tab is now labeled **Web Purchase Diagram** and the Pool is now labeled **Web_Purchase_1.0**. Continue the Process definition.

As the customer completes the Pay Step, he/she will choose whether the item is to be sent express. Click **Pay** and use the Context Palette to add a new Step. Name it **Express Delivery**.



Enter

Name	Express Delivery
Description	Send item via 3-day delivery
Activity type:	Automatic

Figure 22. Add **Express Delivery** Step and define its General Details

End this Process by archiving the interaction. Add a Step after Express Delivery, go to **Details -> General**, and name it **Archive**.

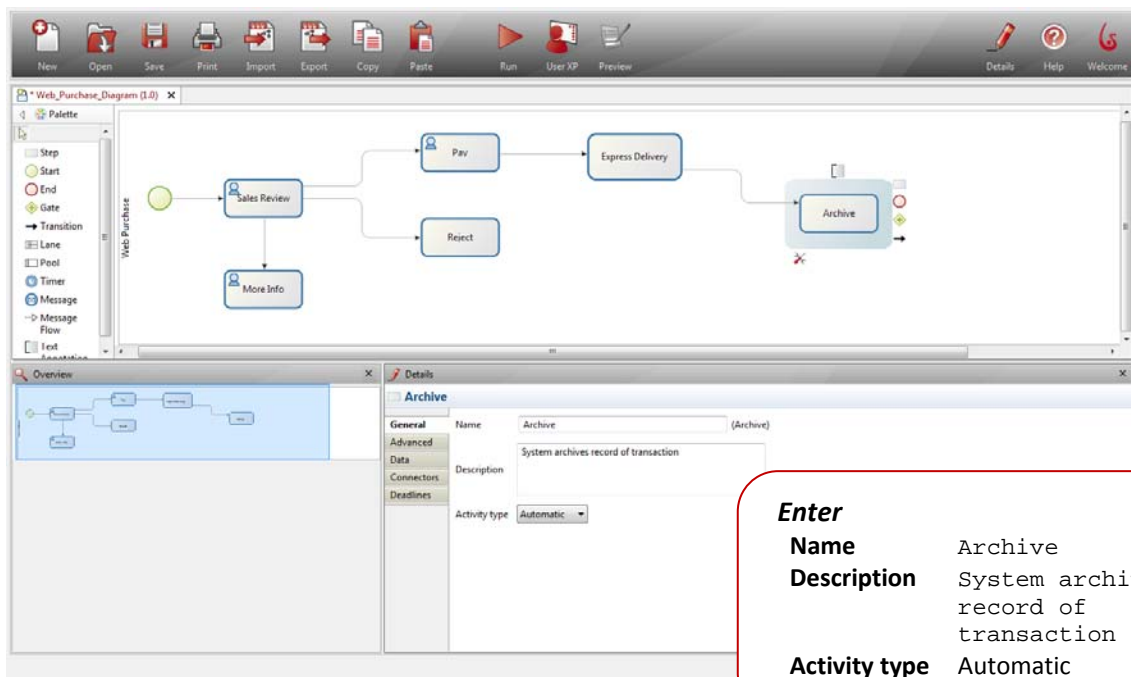


Figure 23. Add **Archive** Step and define its General Details

Now that all the Steps have been defined, add the **Transitions** to connect them.

As “no-express-delivery” requests will also be archived, add a **Transition** between **Pay** and **Archive**. Select **→ Transition** from the Palette, click **Pay** and drag the arrow to **Archive**.

As rejected requests will also be archived, add a **Transition** between **Reject** and **Archive**. Select **→ Transition**, then **Reject** and drag to **Archive**.

End the process – highlight **Archive** and add an **End**.

Bonita Open Solution 5.0 QuickStart

Click and drag the individual elements in your Process to rearrange them if you wish. Unruly transition arrows can be moved manually by selecting the Transition, and unclicking the Automatic layout box in its Details.

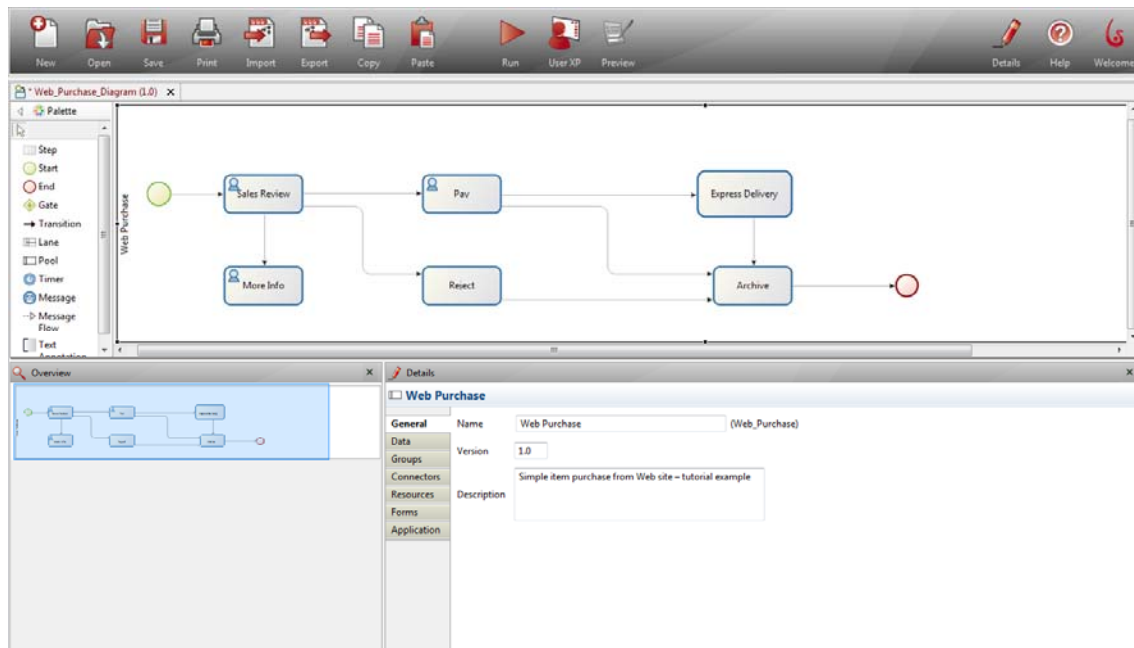


Figure 24. Add an End and rearrange the Process elements on the Whiteboard

The general sequence of the Process is nearly defined. Now add missing information to complete it.

Create an Iteration and add an XOR gate

Note that **More Info** has an input but no output. In this simple tutorial example Process, the output will be returned to the sales employee so he/she can add information and complete the approval.

However, Sales Review will then have two inputs. A **Gate** will define how these inputs should be treated. Sales Review can proceed with either input, so an **XOR Gate** is needed.

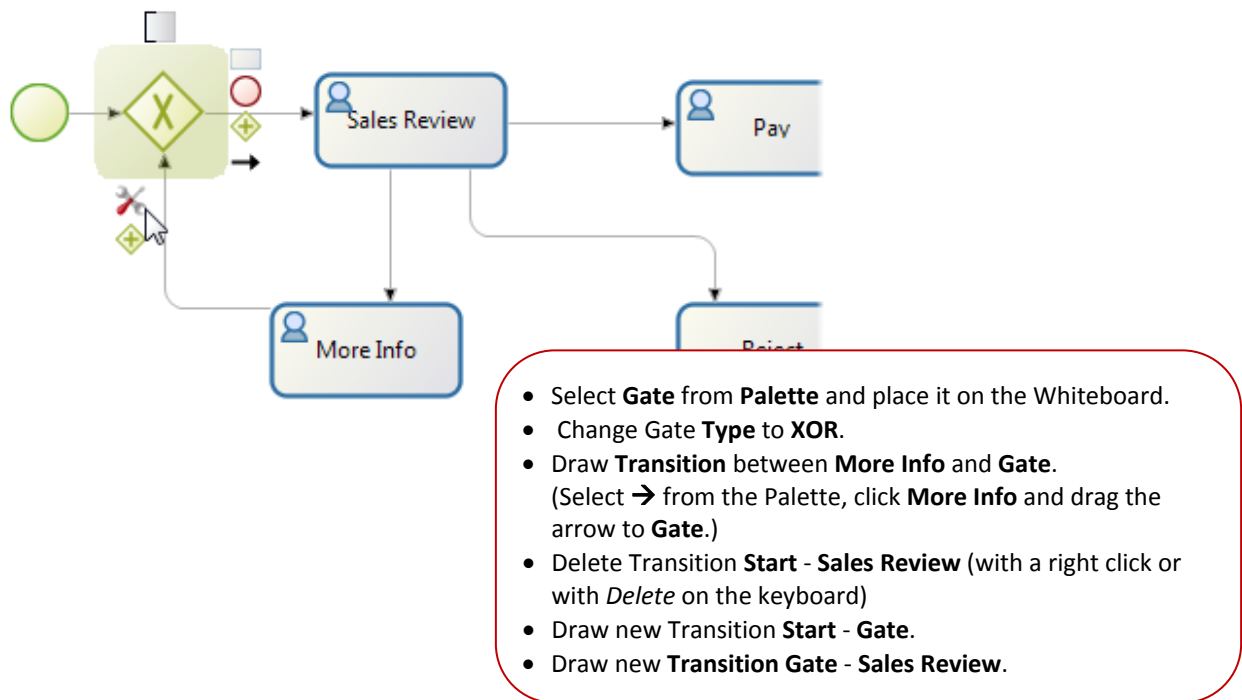


Figure 25. Add an XOR Gate

Note: If there is no XOR gate to resolve multiple inputs, Bonita Open Solution treats them as XOR by default. The Step will take the first to arrive and proceed.

Add Conditions to Transitions

Note that Sales Review has 3 outputs, and each Case of the Process will follow only one of them. One way to define how a Process will “choose” to follow which path is to define specific **Data** in the Details of **Sales Review**. Then define a Condition for each Transition.

Select **Sales Review** and in its **Details**, add **Data**:

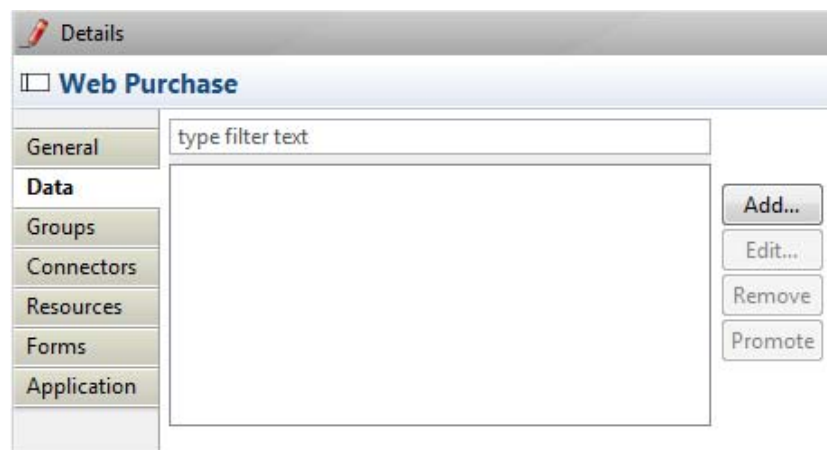
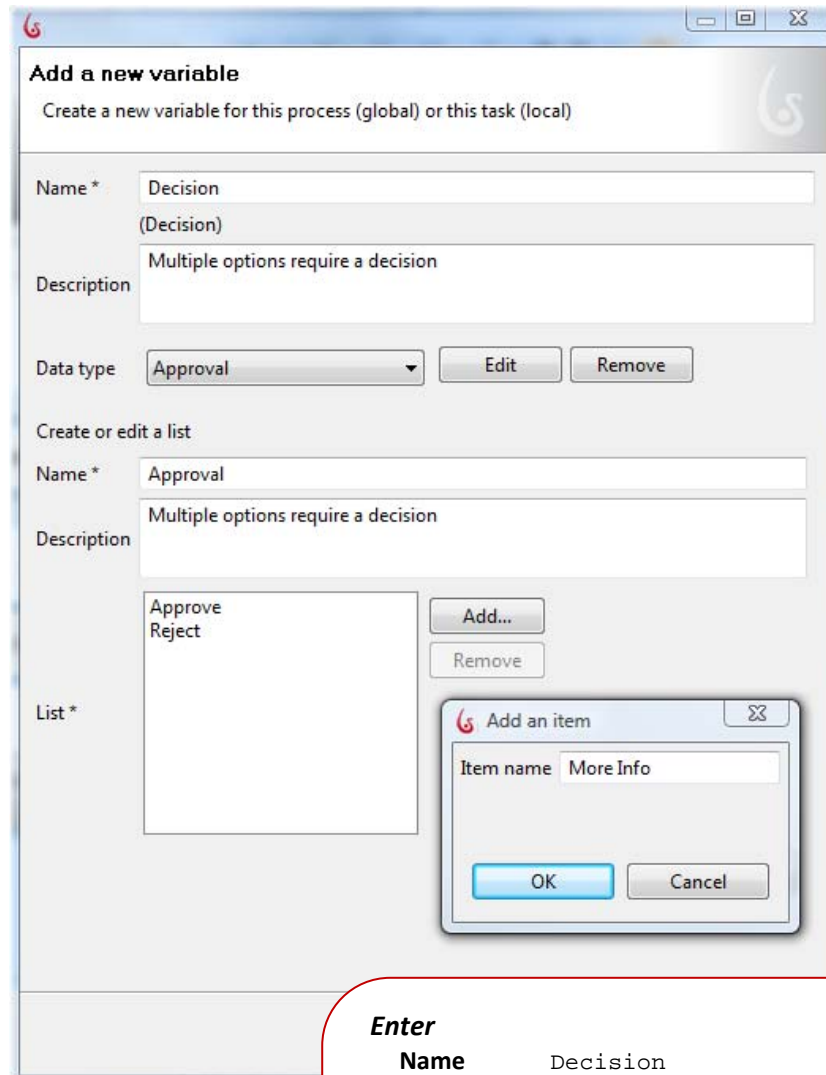


Figure 26. Add Data to Details for **Sales Review**

In the next wizard, define the Data type as a list, give it a name, and add the list items.



Add a new variable
Create a new variable for this process (global) or this task (local)

Name * Decision
(Decision)

Description Multiple options require a decision

Data type Approval Edit Remove

Create or edit a list

Name * Approval

Description Multiple options require a decision

List * Approve
Reject

Add... Remove

Add an item

Item name More Info

OK Cancel

Enter

Name Decision
Description Multiple options require a decision

Select

Data type List
Name (list): Approval
Description: Decision to approve, reject, or add more info

Add Approve, Reject, and More Info

Figure 27. Define a list for **Sales Review**

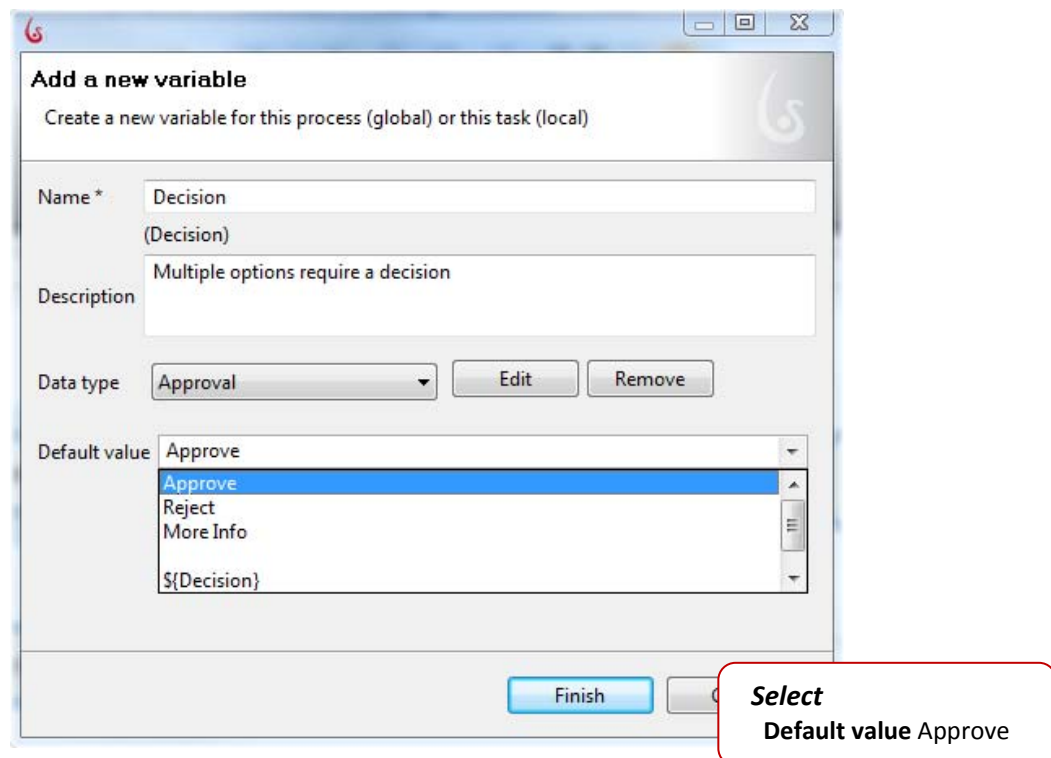


Figure 28. Select a default value for the List

The list variable now shows in **Sales Review -> Details -> Data**.

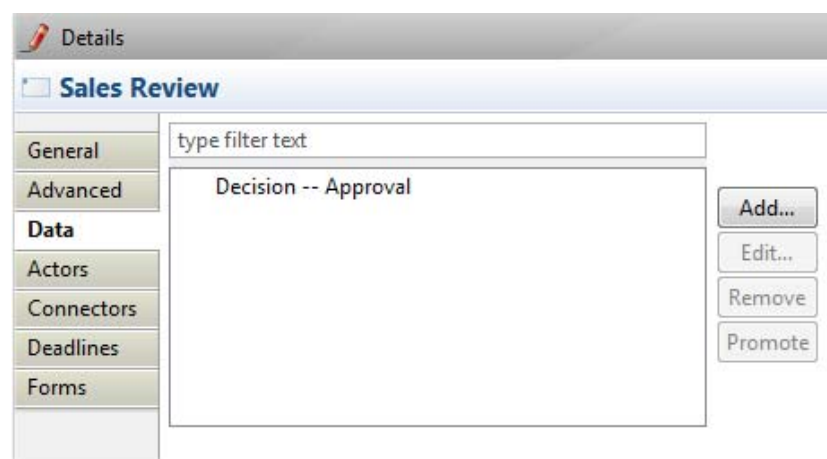
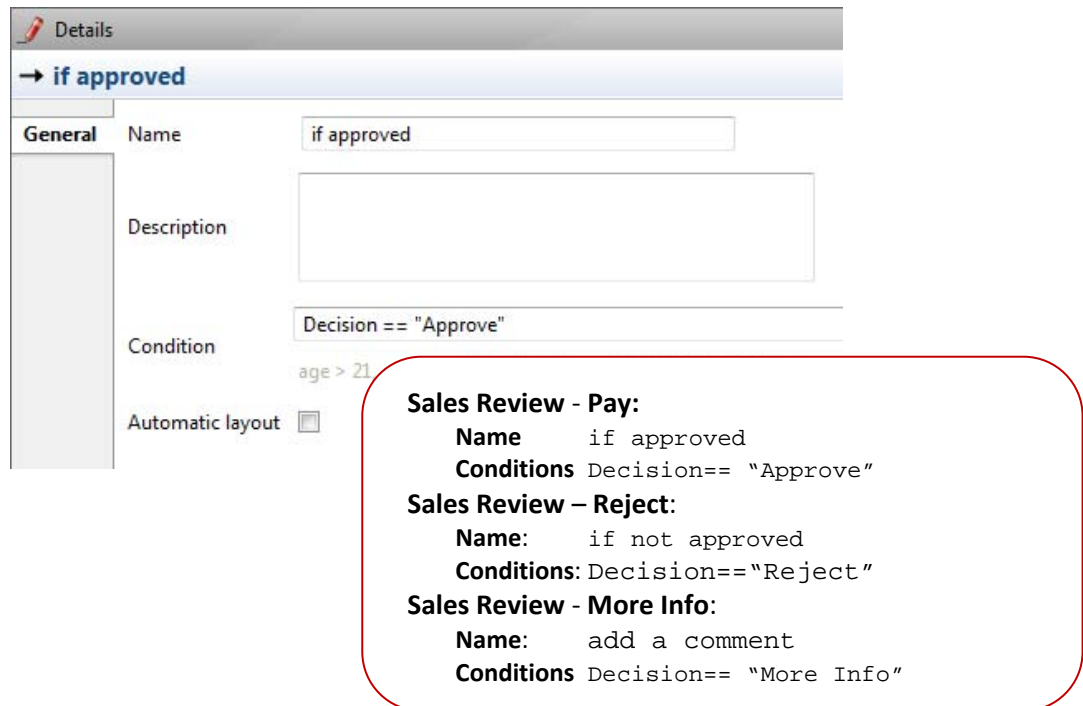


Figure 29. Newly created Data (variable) shows up in Data for this Step

Associate each Transition output from **Sales Review** with its associated decision **Condition**. Select each Transition in turn:



Details

→ **if approved**

General

Name: if approved

Description:

Condition: Decision == "Approve"

Automatic layout: ☐

Sales Review - Pay:
Name if approved
Conditions Decision== "Approve"

Sales Review - Reject:
Name: if not approved
Conditions: Decision=="Reject"

Sales Review - More Info:
Name: add a comment
Conditions Decision== "More Info"

Figure 30. Define Conditions for Transitions

The Name of each Transition now shows on the Process. Click and drag to move them if you wish.

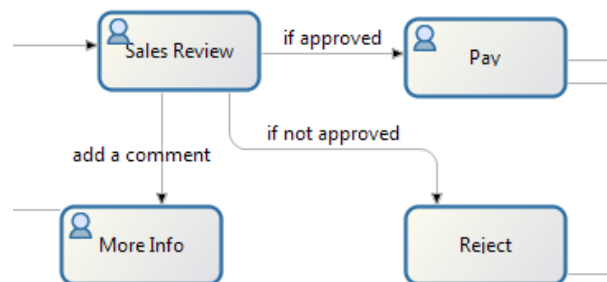


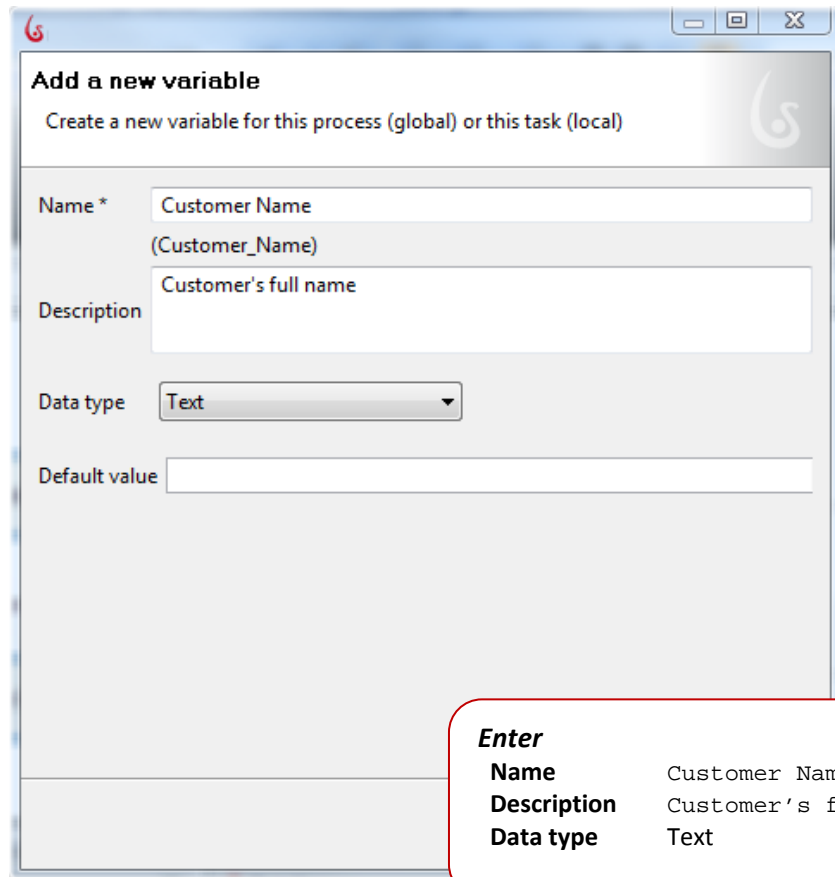
Figure 31. Transition Names appear on Whiteboard

Note that Pay has two outputs, too. You'll return to modify its Details in a similar way. But first...

Add Details to Process/Steps

Complete the Details, beginning with Data, for the global Process **Web Purchase**. This information will be used to generate the form that the customer completes to begin the process. Global data is accessible to any Step in the Process; while local data is available only to the Step where it is defined.

Add 4 global Data variables: 3 Text and one List. Click on the Whiteboard, Select **Web Purchase Details**, select **Data**, then **Add**.

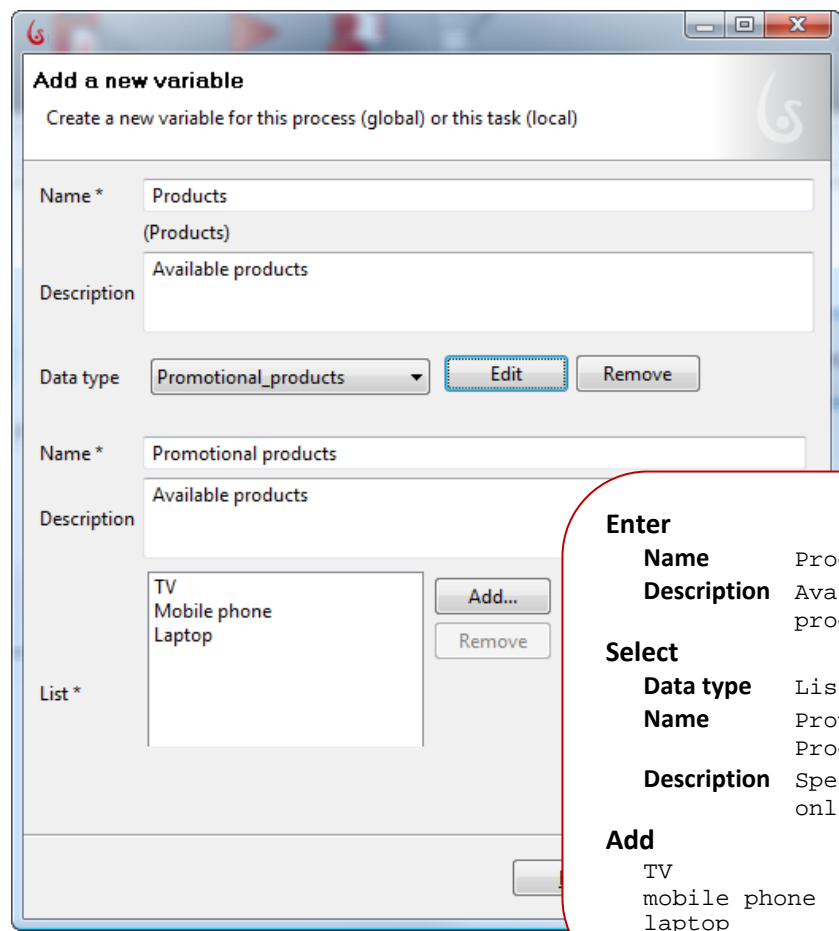


Enter	
Name	Customer Name
Description	Customer's full name
Data type	Text

Figure 32. Add Data to Details for **Web Purchase** Process (global variable)

Continue, and Add Customer Phone and Customer Email as Text variables.

For the last variable, add a List.



Add a new variable
Create a new variable for this process (global) or this task (local)

Name * Products
(Products)

Description Available products

Data type Promotional_products Edit Remove

Name * Promotional products

Description Available products

TV
Mobile phone
Laptop Add... Remove

List *

Enter

Name	Products
Description	Available products

Select

Data type	List
Name	Promotional Products
Description	Special prices online

Add

TV
mobile phone
laptop

Figure 33. Define a list for Process (global list variable)

Select the default:

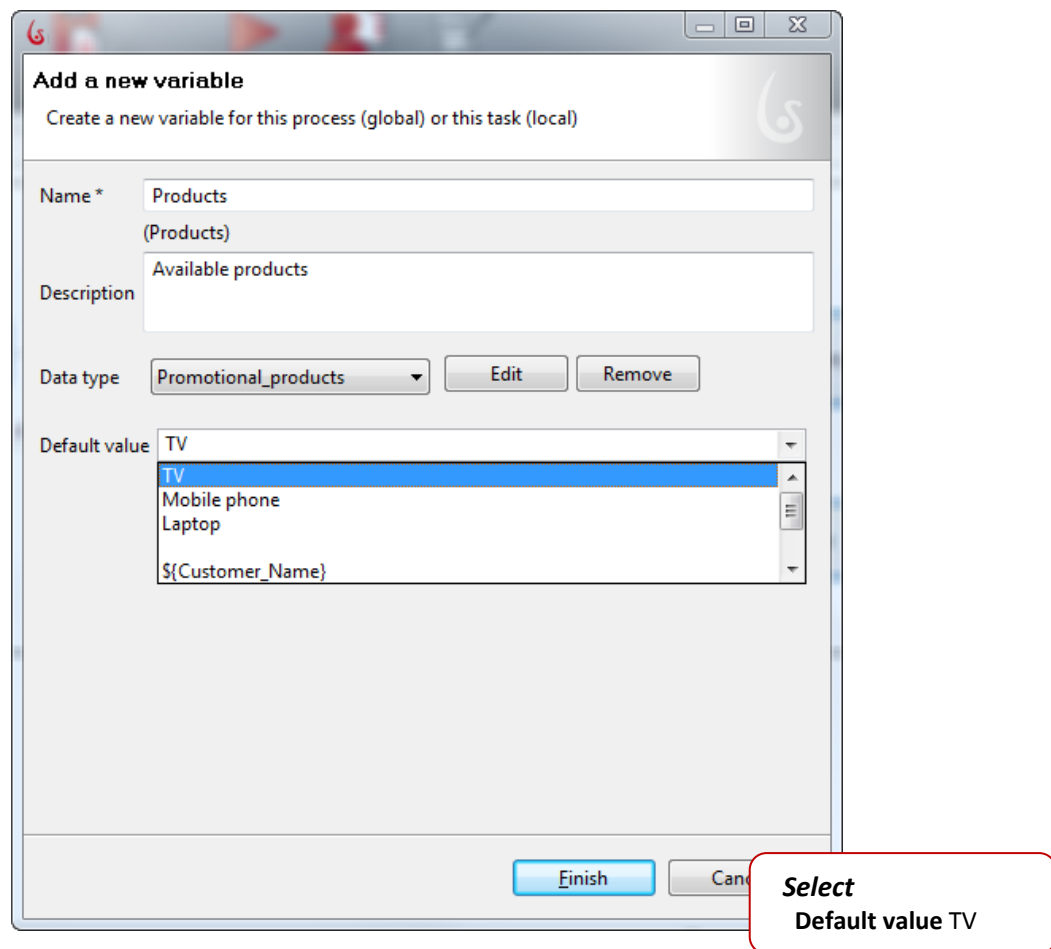


Figure 34. Select a default value for the list

Note that **Web Purchase -> Details -> Data** now contains 4 global variables.

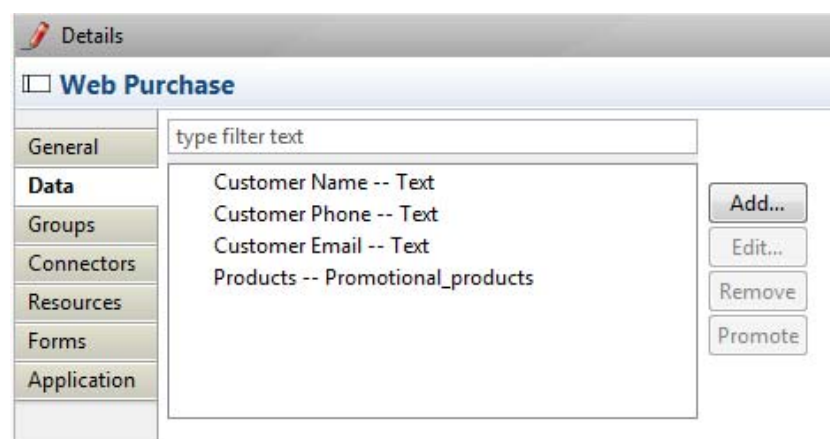


Figure 35. Newly created Data (variable) shows up in Data for the Process

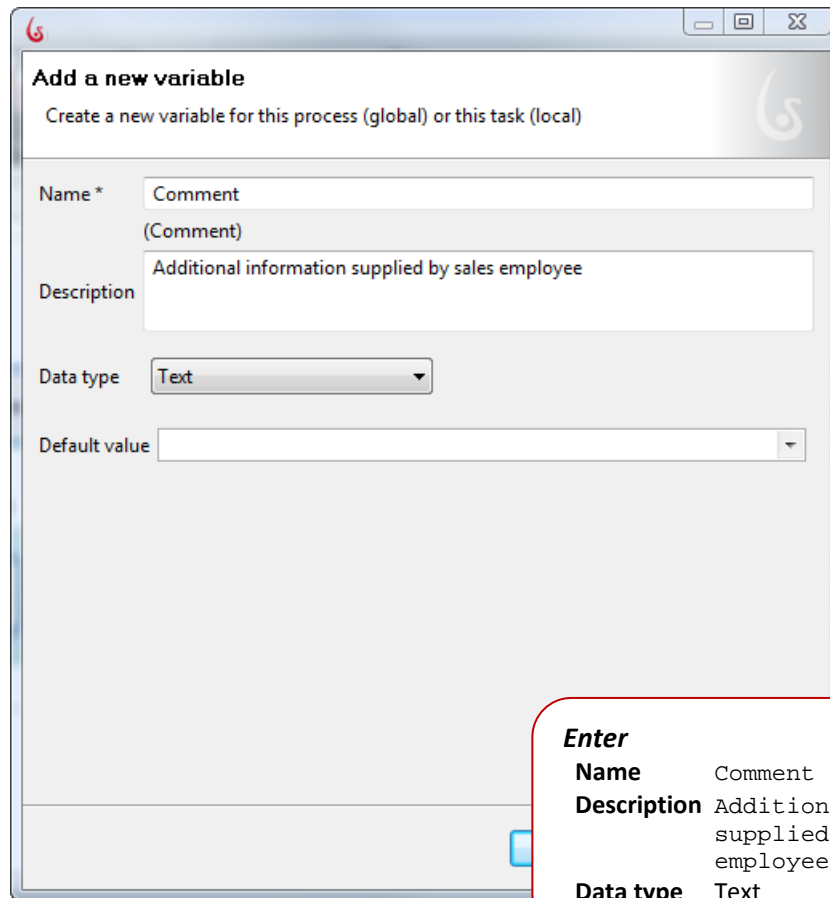
Now complete the details for the **More Info** and **Pay** Steps:

More Info

For **Actors**, choose the Group *Sales Employees* that you have already defined.

- Select **Group** and **Choose**
- Select **Sales Employees**

Then add **Data**:



Enter

Name	Comment
Description	Additional information supplied by sales employee
Data type	Text

Figure 36. Add Data to Details for **More Info**

The new variable now shows in Details.



Figure 37. Newly created Data (variable) shows up in Data for this Step

Pay

Add **Data**: 2 text variables and 1 Boolean variable:

Add 2 text variables:

- **Name:** Credit Card Number
- **Description:** Customer's Credit Card
- **Data type:** Text

and

- **Name:** Expiration Date
- **Description:** Card valid until
- **Data type:** Date
- **Default value:** Now

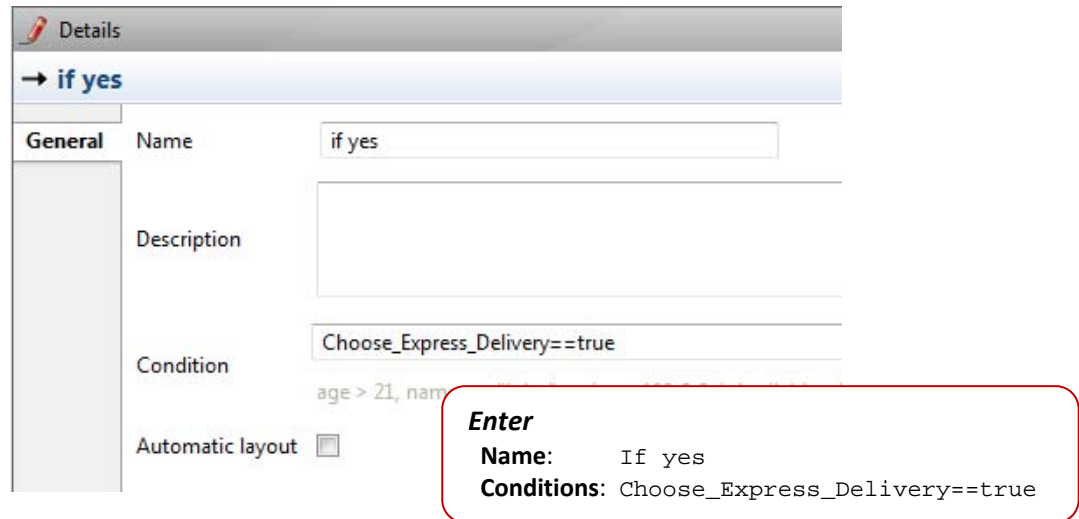
And Add a Boolean yes/no for the choice of express delivery:

- **Name:** Choose Express Delivery
- **Description:** If yes - send express; if no - send regular post
- **Data type:** Boolean
- **Default value:** true

Here is where you'll define the conditions for each output path.

Add “if-then” **Conditions** to 2 **Transitions**.

Select the **Transition** between **Pay** and **Express Delivery**.



Details

→ **if yes**

General

Name: if yes

Description:

Condition: Choose_Express_Delivery==true

Automatic layout: ☐

Enter

Name: If yes

Conditions: Choose_Express_Delivery==true

Figure 38. Add a Condition to a Transition

Select the **Transition** between **Pay** and **Gate**. Change its name to “If no.” In the **Conditions** field, enter “Choose_Express_Delivery==false”.

The Name of each Transition now shows on the Process.

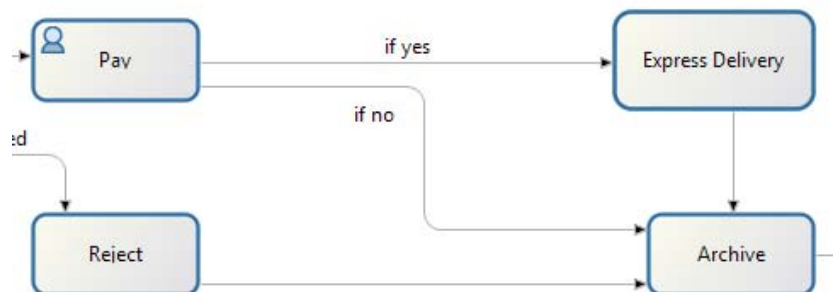


Figure 39. Transition Names appear on Whiteboard

The Process is now complete and ready to deploy/run. **Be sure to save your Process.** “Run” will always run the last saved version.

Bonita Open Solution 5.0 QuickStart

Run a Process

To **Run** (deploy) your process, click the Run icon  from the Task bar or select **Run** from the Menu bar.

After a few moments, **Bonita Open Solution** will present a series of status messages. The deployment is successful. Note that you are logged in as the Admin.

The Process can now run Step by Step. The forms are presented in the default Bonita Form and default Bonita Web Application, which you have not customized in this tutorial.

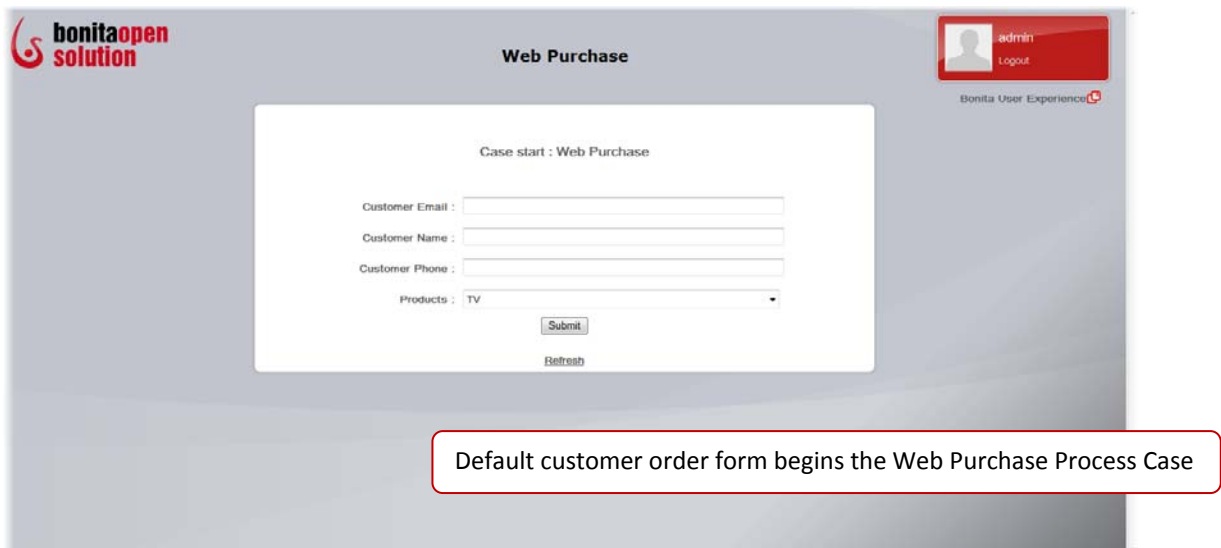
The screenshot shows the 'Web Purchase' process case initial form. The form is titled 'Case start : Web Purchase' and contains fields for 'Customer Email', 'Customer Name', 'Customer Phone', and 'Products'. The 'Products' dropdown is set to 'TV'. There are 'Submit' and 'Refresh' buttons at the bottom of the form. The Bonita Open Solution logo is in the top left, and the user 'admin' is logged in, as shown in the top right. A red-bordered callout box at the bottom right of the form area contains the text: 'Default customer order form begins the Web Purchase Process Case'.

Figure 40. **Web Purchase** Process Case initial form (customer order form)

At each Step, you can take action as you have previously defined it. (Note that you as Administrator are testing the manual actions of the Customer (Initiator) at the beginning of the Process and at **Pay**, and of the Sales Employee at **Sales Review** and **More Info**.)

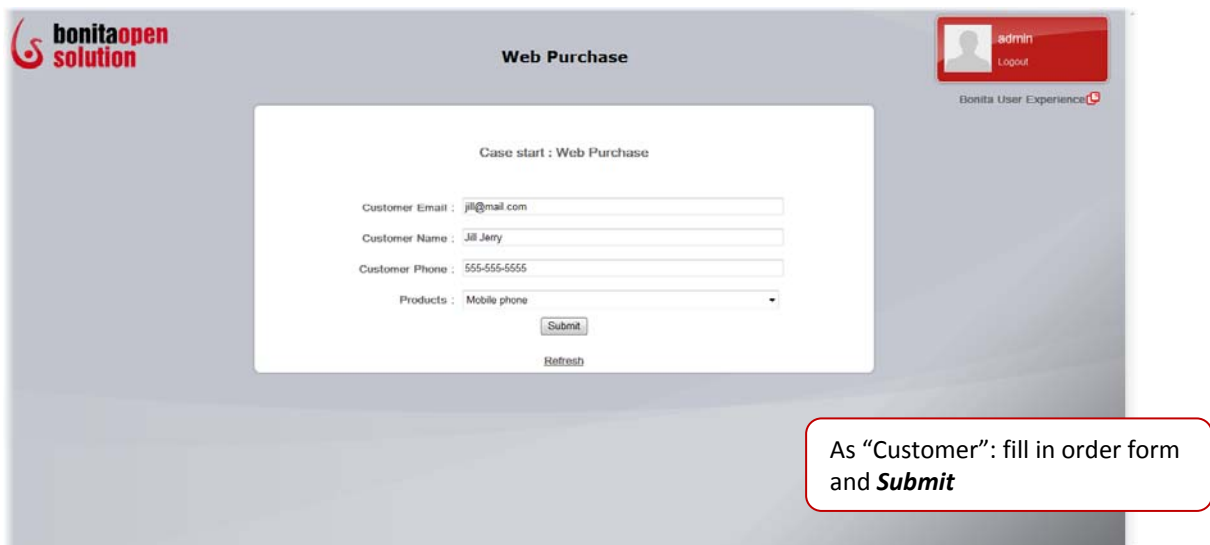
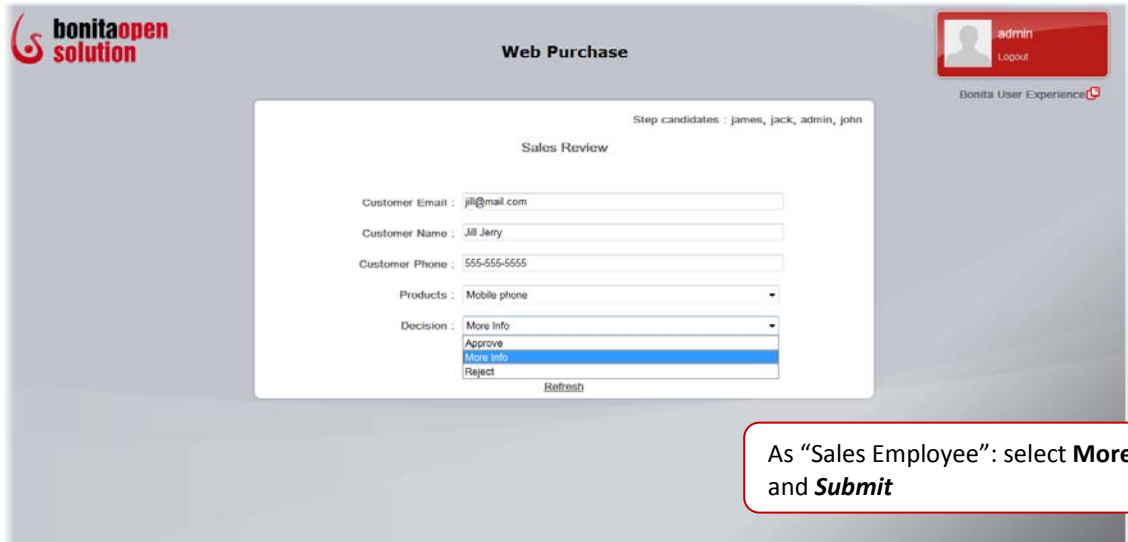
The screenshot shows the 'Web Purchase' process case initial form with the fields filled out. The 'Customer Email' field contains 'jill@mail.com', 'Customer Name' contains 'Jill Jerry', 'Customer Phone' contains '555-555-5555', and the 'Products' dropdown is set to 'Mobile phone'. The 'Submit' and 'Refresh' buttons are still present. The Bonita Open Solution logo is in the top left, and the user 'admin' is logged in, as shown in the top right. A red-bordered callout box at the bottom right of the form area contains the text: 'As "Customer": fill in order form and **Submit**'.

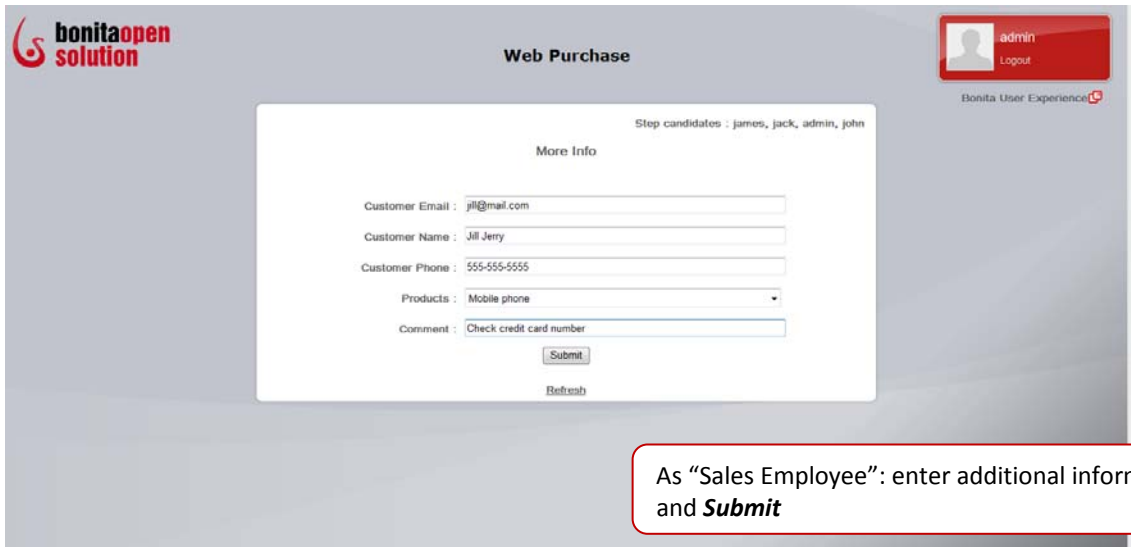
Figure 41. Fill in **Web Purchase** Process customer order form to start a Case

The information entered by the “customer” is presented for approval in the Sales Review Step. You can now *Approve*, *Reject*, or request to enter *More Information*. Note that the Step candidates include the individuals you have identified as Sales Employees, plus the admin.



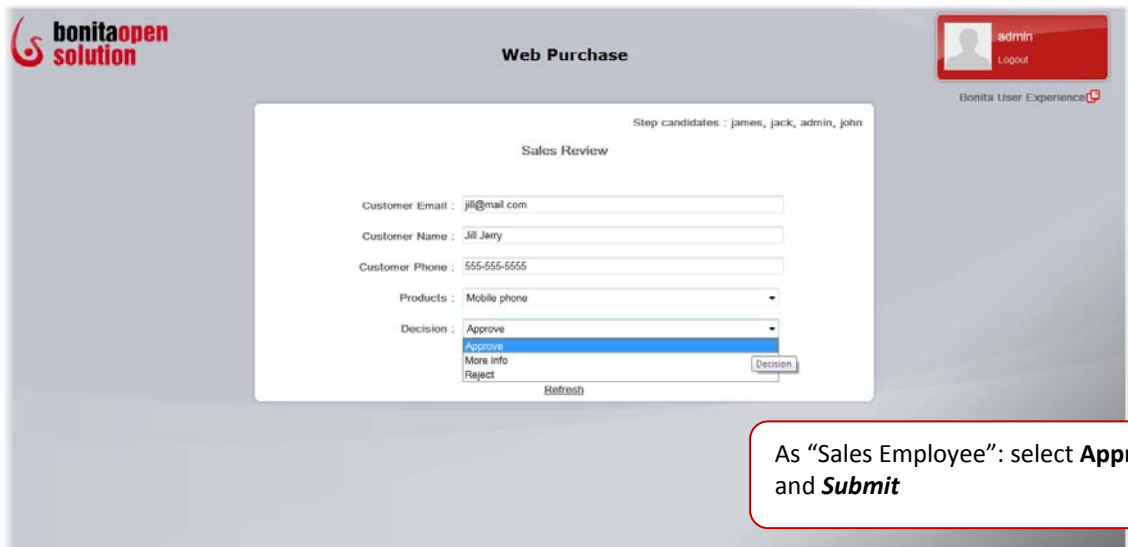
The screenshot shows the 'Web Purchase' interface. At the top left is the Bonita Open Solution logo. At the top right is a user profile for 'admin' with a 'Logout' button. Below the header, the main content area is titled 'Sales Review'. It displays 'Step candidates : james, jack, admin, john'. The form contains the following fields: 'Customer Email : jll@mail.com', 'Customer Name : Jill Jerry', 'Customer Phone : 555-555-5555', 'Products : Mobile phone', and 'Decision :'. The 'Decision' dropdown menu is open, showing options: 'More Info', 'Approve', and 'Reject'. A 'Refresh' button is located below the decision dropdown. A red callout box on the right side of the form contains the text: 'As “Sales Employee”: select **More Info** and **Submit**'.

Figure 42. Choose a Decision at **Sales Review** Step



The screenshot shows the 'Web Purchase' interface. At the top left is the Bonita Open Solution logo. At the top right is a user profile for 'admin' with a 'Logout' button. Below the header, the main content area is titled 'More Info'. It displays 'Step candidates : james, jack, admin, john'. The form contains the following fields: 'Customer Email : jll@mail.com', 'Customer Name : Jill Jerry', 'Customer Phone : 555-555-5555', 'Products : Mobile phone', and 'Comment : Check credit card number'. A 'Submit' button is located below the comment field. A 'Refresh' button is located below the 'Submit' button. A red callout box on the right side of the form contains the text: 'As “Sales Employee”: enter additional information and **Submit**'.

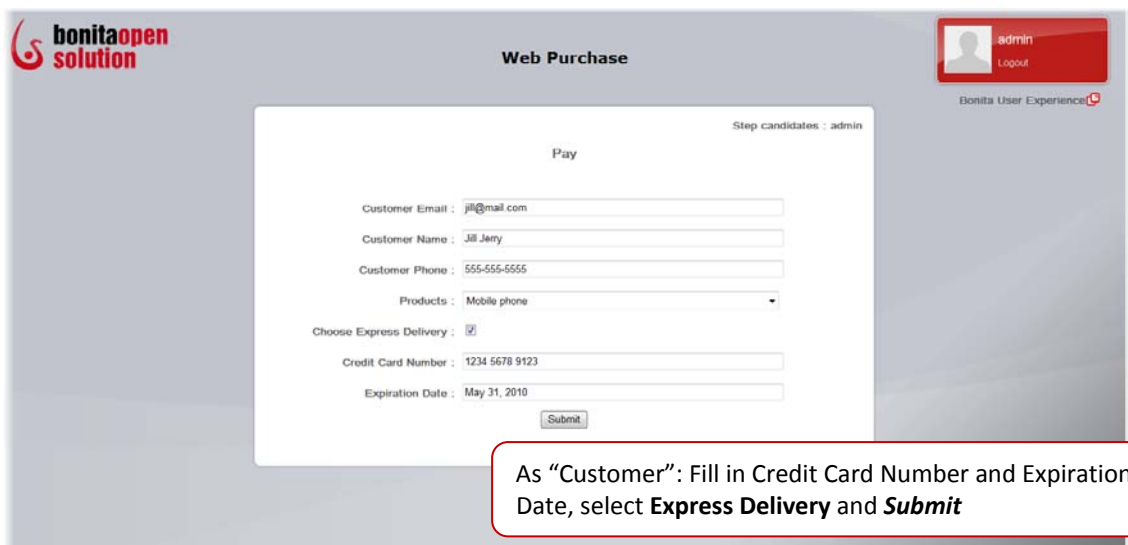
Figure 43. Fill in form presented at **More Info** Step



The screenshot shows the 'Web Purchase' process in Bonita Open Solution 5.0. The 'Sales Review' step is active, with 'Step candidates : james, jack, admin, john' listed. The form contains the following fields: Customer Email (jill@mail.com), Customer Name (Jill Jerry), Customer Phone (555-555-5555), Products (Mobile phone), and Decision (Approve). A 'Decision' dropdown menu is open, showing options: Approve, More info, and Reject. A 'Refresh' button is at the bottom. The top right shows the user 'admin' with a 'Logout' button and 'Bonita User Experience' text.

As "Sales Employee": select **Approve** and **Submit**

Figure 44. Fill in form presented (again, after iteration) at **Sales Review** Step



The screenshot shows the 'Web Purchase' process in Bonita Open Solution 5.0. The 'Pay' step is active, with 'Step candidates : admin' listed. The form contains the following fields: Customer Email (jill@mail.com), Customer Name (Jill Jerry), Customer Phone (555-555-5555), Products (Mobile phone), Choose Express Delivery (checked), Credit Card Number (1234 5678 9123), and Expiration Date (May 31, 2010). A 'Submit' button is at the bottom. The top right shows the user 'admin' with a 'Logout' button and 'Bonita User Experience' text.

As "Customer": Fill in Credit Card Number and Expiration Date, select **Express Delivery** and **Submit**

Figure 45. Fill in form presented at **Pay** Step

Note that at this step, the form would be presented to the Initiator, but by default the admin has access to activate it.

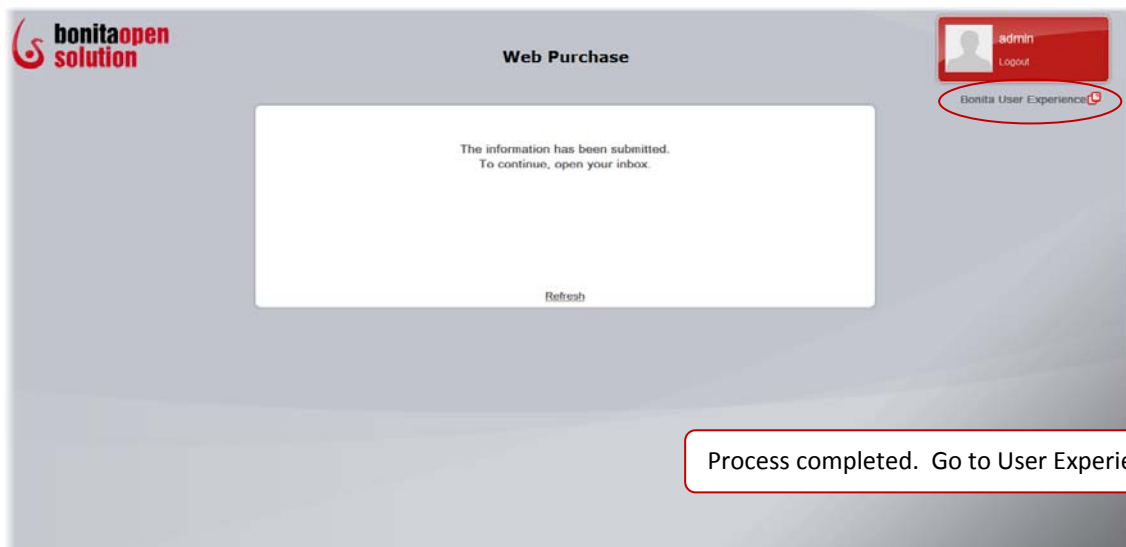



Figure 46. **Web Purchase** Case completed

Click on **Bonita User Experience** (circled in red) to open.

Bonita Open Solution 5.0 QuickStart

Complete a Process Case

Use **Bonita User Experience** to run multiple Cases of this Process. Note that you can also open the User Experience by clicking on the **User XP** icon  on the Task bar in **Bonita Studio**.

Your inbox now contains a record of all the actions you have been involved in. You can look at these actions at any time.

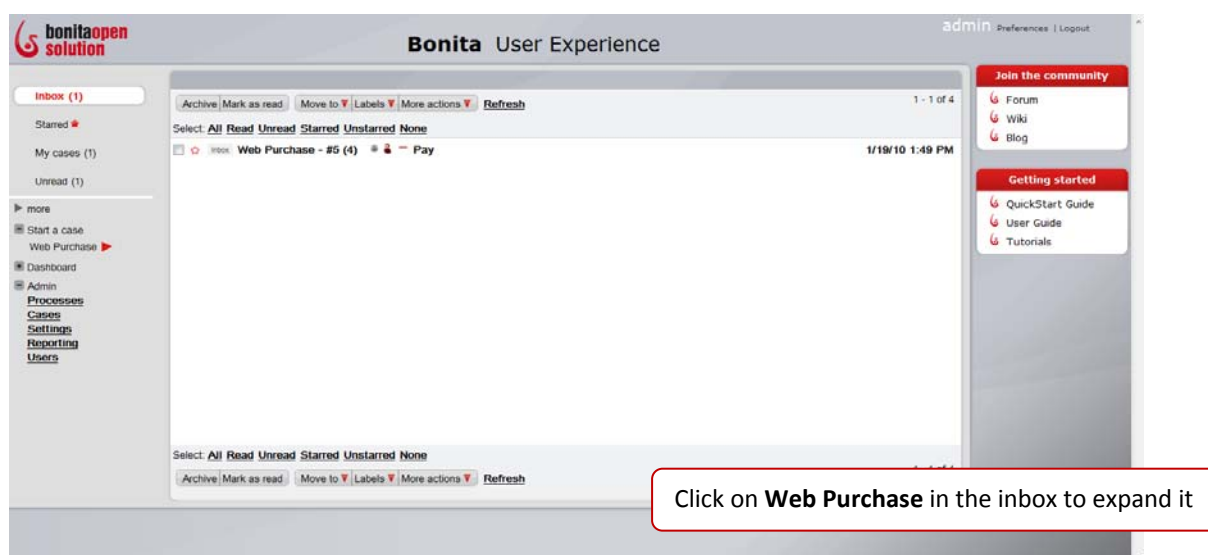


Figure 47. Bonita User Experience with completed **Web Purchase** Process test Case

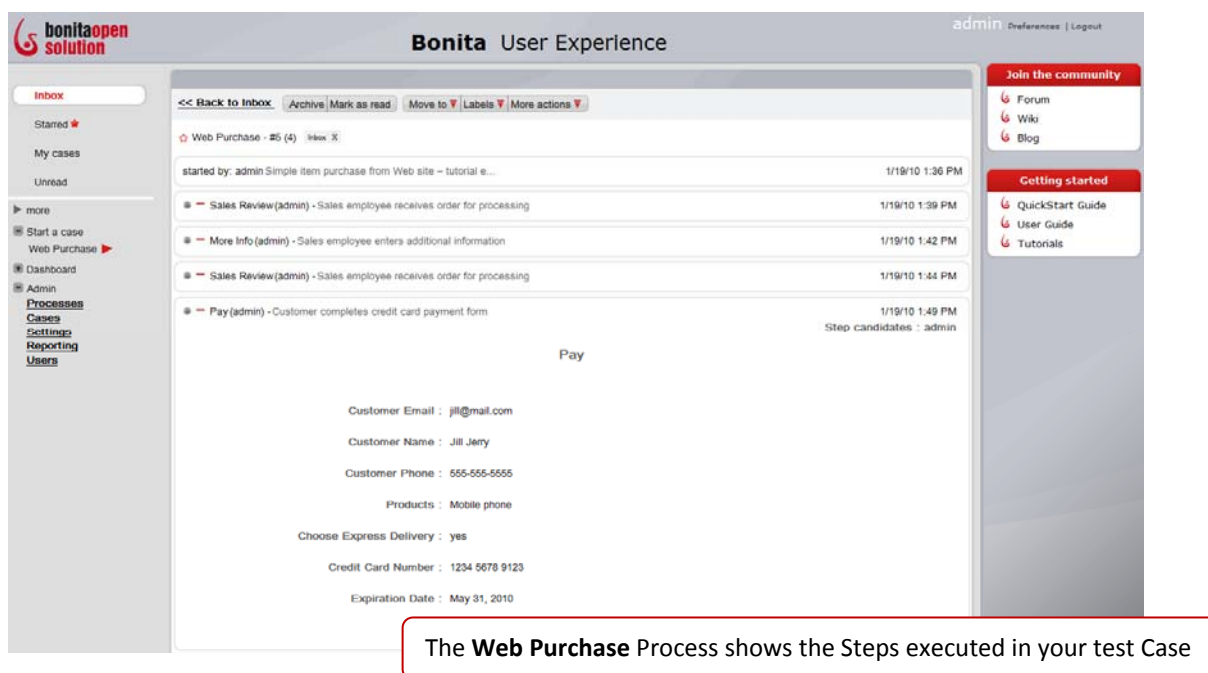


Figure 48. **Web Purchase** Process test Case expanded

To see the entire Process, including Automatic Steps, Start, End, and Gates, go to **Admin -> Cases** on the left side of the window. Again click on Web Purchase to expand it.

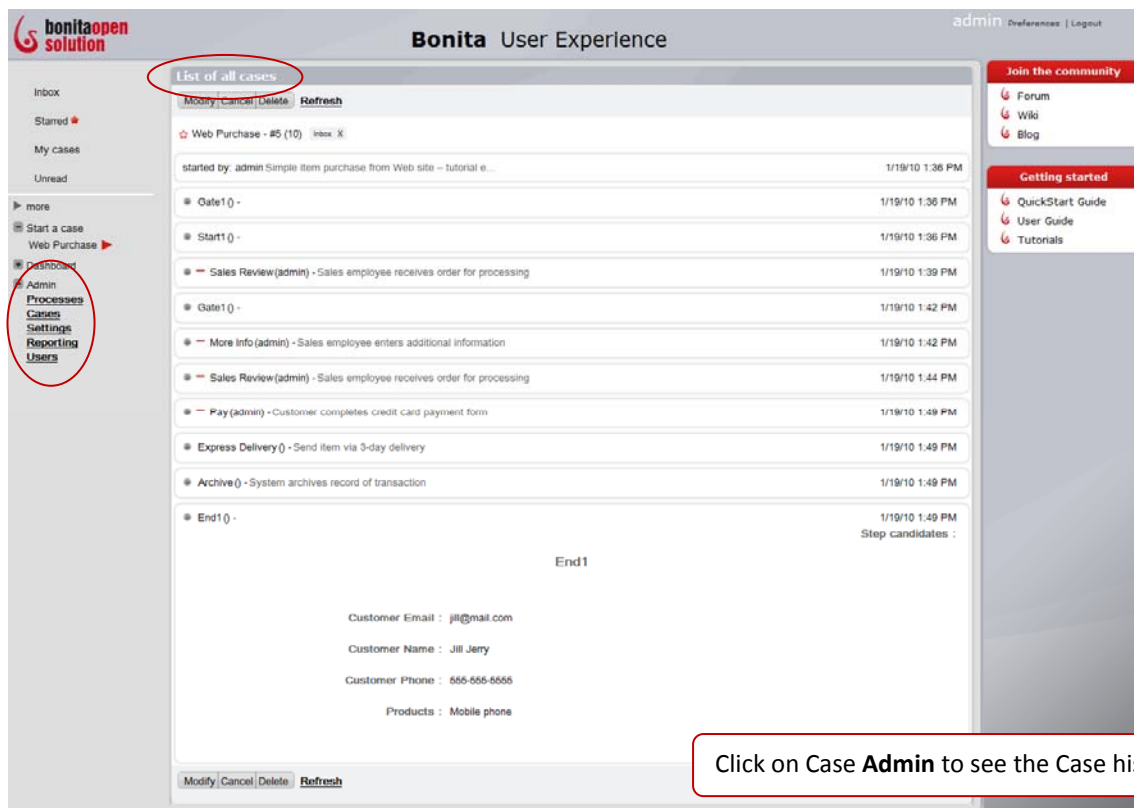


Figure 49. See the entire Case History with the Admin function

To run this Process again:

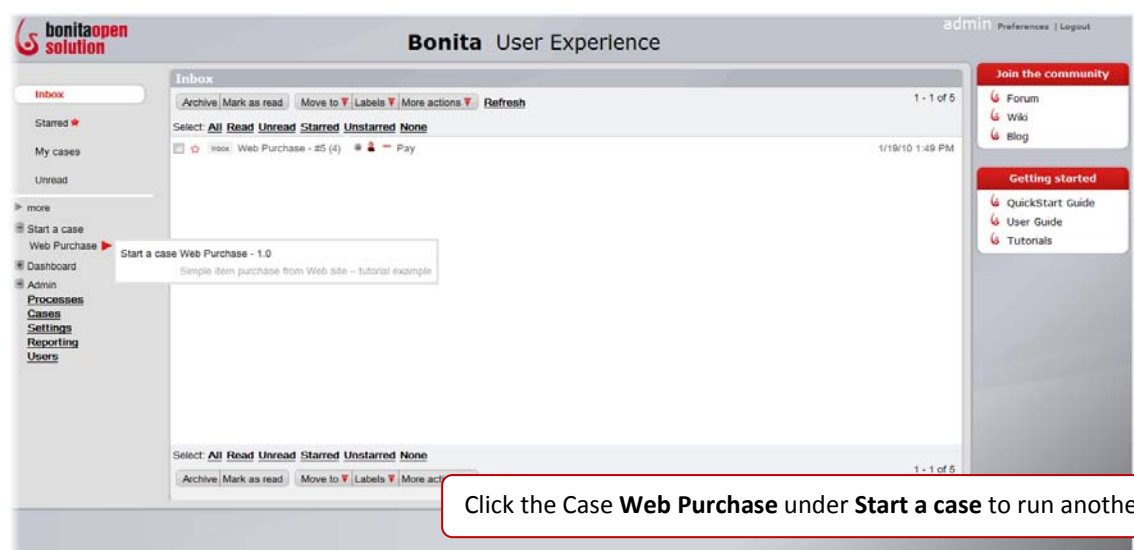


Figure 50. Start another Case for the **Web Purchase** Process

The Process starts again with a new Case.



The screenshot displays the Bonita User Experience interface. The main header shows 'Bonita User Experience' and 'admin' with links for 'Preferences' and 'Logout'. The left sidebar contains navigation links: 'Inbox', 'Starred', 'My cases', 'Unread', 'more', 'Start a case', 'Web Purchase', 'Dashboard', 'Admin', 'Processes', 'Cases', 'Settings', 'Reporting', and 'Users'. The central area is titled 'Start a new case of Web Purchase' and includes a '<< Back to Inbox' link. Below this, the text 'Case start : Web Purchase' is displayed. The form contains four input fields: 'Customer Email', 'Customer Name', 'Customer Phone', and 'Products' (a dropdown menu currently showing 'TV'). A 'Submit' button is located at the bottom right of the form. The right sidebar features two sections: 'Join the community' with links to 'Forum', 'Wiki', and 'Blog', and 'Getting started' with links to 'QuickStart Guide', 'User Guide', and 'Tutorials'.

Figure 51. Fill in **Web Purchase** Process customer order form to start a new Case

Try running several Cases to try different choices at each Step.

Summary

You have used only some of **Bonita Open Solution's** functions, specifically:

The graphical interfaces of **Bonita Studio**, to create a complete Process by

- drawing Steps and assigning them as Human or Automatic;
- assigning Actors to Human Steps;
- adding global variables to the Process and local variables to Steps, which in turn have been used to create interactive forms;
 - defining text and list variables;
 - defining a Boolean variable;
- defining Conditions on Transitions to manage multiple output choices from a Step; and
- defining a Gate to manage multiple inputs to a Step in an iteration.

The forms interface of **Bonita User Experience**:

- to Run a completed Process and enter information into the interactive forms created from your variables.

The e-mail like interface of **Bonita User Experience**:

- to see the completed Case Steps;
- to consult the Case history
- to Run an additional Case (or two, or several) of your Process.

If you explore a bit more in **Bonita Open Solution**, you will find other functionalities not addressed in this QuickStart - for example, in the Details for a Step, you can define **Connectors** to link to external databases and to messaging systems; you can customize the way data is presented in **Forms**; and much more.

Feedback, Questions, and More Information

For an expanded explanation of the functionalities in Bonita Open Solution, see the [Bonita Open Solution User Guide](#).

We welcome your feedback. Use the [BonitaSoft Forum](#) to let us have it!
(www.bonitasoft.org/forum)

The [BonitaSoft Forum](#) is the place for your questions too. And check out our **Bug Tracker**, **Source Code**, and more.
(www.bonitasoft.org/index.php)

Join the [BonitaSoft Community](#) and get our **Newsletter**, access to advance information, and more.
(www.bonitasoft.com/community/join.php)

For more information, contact us at [BonitaSoft](#).
(www.bonitasoft.com/company/contact.php)

Have fun with Bonita!