



## Funambol Open-Xchange Connector v6.5 Installation Guide

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# **1. Introduction**

The purpose of this document is to describe how to manage and administer the Open-Xchange Sync Source component using the Administration Tool console.

This document is intended for administrators.

## **1.1. Related documents**

The following documents are related to this document:

- [1] Funambol Interchange Format
- [2] Internet Calendaring and Scheduling Core Object Specification - [RFC 2445]
- [3] Funambol Modules Development Guide
- [4] Funambol Administration Guide

## **2. Funambol Open-Xchange Synchronization Environment**

### **2.1. Environment Description**

Before starting with the installation procedure, we will provide a quick overview of Funambol's Open-Xchange (OX) synchronization environment.

To implement the push PIM functionality, the OX Connector provides the OX Listener tool (OXL), which offers a polling feature. The OXL polls the contacts, calendar and tasks folder for data changes for a given account; when data is changed for that account, the tool sends a notification to the DS server.

To use the OX synchronization feature, the module (.s4j) of the OX Connector must be added to the DS Server; this component allows synchronization of a user's PIM data between the OX Server and a mobile device.

In order to manage the OX Connector, the administrator can use the panels provided in the Administration Tool after the OX Connector installation.

All data related to the OX Connector is stored in a database schema that must be added to the Funambol DS Server Schema.

The OX synchronization process is summarized in the following diagram:

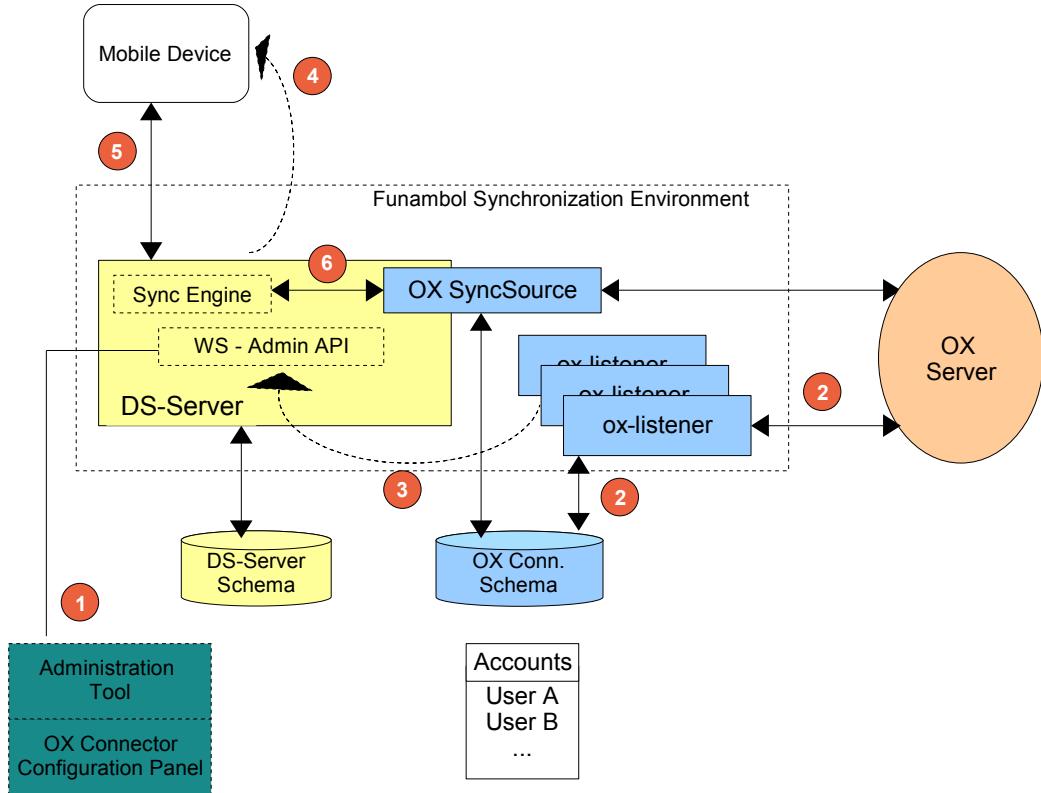


Figure 1: The Funambol ox synchronization process

- 1) The officer provides the “ds-user” (user in the DS Server) and the “account” (ds-user + all the information about the OX Server) automatically.
- 2) The OXL uses the OX Connector DB Schema and reads data from the Accounts table. It accesses the OX Server and checks for data changes.
- 3) When there are any changes in the contacts, calendar, or tasks folders, the OX Listener sends a notification to the DS Server.
- 4) The DS Server sends the notification to the client.
- 5) The mobile device performs a sync session. A sync session can be:
  1. driven by a DS server Notification. The DS Server sends a notification if there are changes in the contact, calendar, or tasks folders.
  2. driven by the user. The user starts the sync session pressing the Sync button on the Funambol plug-in
- 6) The DS Server uses the OX Connector in order to sync the PIM data with the OX Server.

## 2.2. Installation Steps

This paragraph provides an outline of the main steps required to install the Funambol OX Connector and OX Listener:

- Check if there is an available DB connection (mysql, postgres, hypersonic)
- Install the Funambol OX Connector
  - The installation automatically creates the Connector DB schema
- Install the OX Listener Tool
  - Configure the \*.xml and shell script (\*.cmd or \*.sh) files

- Run the DS Server
- Run the Administration Tool
- Configure the OX Connector Properties
  - Set the OX URL in the OX Connector Panel in the Administration Tool
- Check the OX SyncSources
  - Create and set the parameters in the OX SyncSource Panel in the Administration Tool
- Configure the OX Officer in the Server Settings Panel in the Administration Tool
- Set the encryption in the OX SyncSource Panel in the Administration Tool (optional)
- Set the log level (optional)
- Set the “push environment” information in the Device Settings Panel
- Run the OX Listener Tool
  - The OX Listener starts polling the contacts, calendar and tasks folders
- Run a sync session from your mobile device or wait for a notification from the DS Server

## 3. Installing the Open-Xchange Connector

### 3.1. Funambol Open-Xchange Connector Installation Procedure

The Funambol Open-Xchange (OX) Connector is distributed as a standard Funambol module (See [3]). The distribution contains the following files:

- funambol-ox-<major>.<minor>.<build number>.s4j (the module)
- the release notes
- this guide

To install the module, follow these steps:

1. Copy the **funambol-ox-<x.x.x>.s4j** file in the directory *Funambol/ds-server/modules*
2. Using a text editor, modify the file *Funambol/ds-server/install.properties* adding "funambol-ox-\*.\*" to the comma separated modules list:

---

```
modules-to-install=foundation-3.x.x,pdi-3.x.x,pimweb-3.x.x,,funambol-ox-*.*.*
```

---

3. Call the modules installation command, found in *Funambol/ds-server*:

---

```
bin\install-modules <application_server>                               (Windows)  
bin/install-modules.sh <application_server>                            (Linux)
```

---

where *<application\_server>* is the Tomcat version (e.g.: tomcat50).

**Note:** As the installation proceeds, you will be prompted to rebuild the database for the DS Server.

During installation, the following steps are performed automatically:

1. the database is initialized; the connector specific tables are created and the connector is registered into the server
2. the *OXOfficer.xml* file is copied in the directory:  
*Funambol/ds-server/config/com/funambol/server/security*

### 3.2. Configuring the Open-Xchange Connector

Once the installation is complete, you can use the Administration Tool to configure the Open-Xchange (OX) Connector. Expand the tree structure on the left and click on *Modules | ox | OXConnector* (see Figure 2).



*Figure 2: Connector Tree*

This will bring up the OX Connector Configuration Panel (Figure 3).

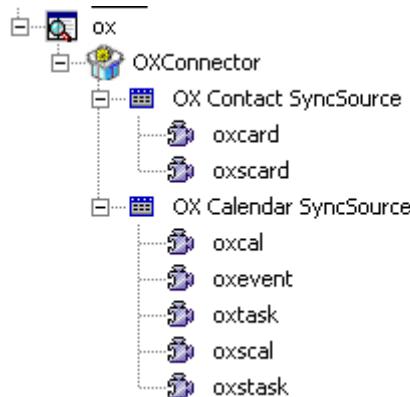


*Figure 3: OX Connector Configuration Panel*

Specify the location of the OX server and press “Save”.

### 3.3. Configuring the SyncSources

To set up the Open-Xchange (OX) Connector's SyncSources, open the Administration Console and expand the navigation tree as shown in Figure 4:



*Figure 4: OX SyncSources*

The Contact SyncSources have the following properties:

<b>Property</b>	<b>Description</b>
Source URI	The SyncSource URI [i.e. “./contacts”].
Name	The SyncSource name. [i.e. “contacts”]
Type	Should the data content be SIF-XML format or vcard format?
Encryption	Should the data content be encrypted using DES?
Encoding	Should the data content be encoded using Base64?

The Calendar/Task SyncSources have the following properties:

<b>Property</b>	<b>Description</b>
Source URI	The SyncSource URI [i.e. "./contacts"].
Name	The SyncSource name. [i.e. "contacts"]
Type	Should the data content be SIF-XML format or vcard format?
Subtype	If the data content is in SIF-XML format, then we will have the following value: SIF-E => Event; SIF-T => Task  If the data content is in vcal format, then the value can be: event, task or both
Encryption	Should the data content be encrypted using DES?
Encoding	Should the data content be encoded using Base64?

The following tables show the configuration needed to use the OX SyncSource with mobile phones or with Funambol clients that use SIF-XML format.

### OX Contact SyncSource

<b>SyncSource</b>	<b>Type</b>	<b>Subtype</b>	<b>Description</b>
OX Card	vcard	N.A.	Commonly used with cell phone devices
OX Scard	SIF-C	N.A.	Used with the Funambol clients that require SIF-XML format

### OX Calendar SyncSources

<b>SyncSource</b>	<b>Type</b>	<b>Subtype</b>	<b>Description</b>
OX Cal	Vcal	Event and task	This SyncSource handles all type of the vcal entities
OX Event	Vcal	Event	This SyncSource handles vcal / events entities
OX Task	Vcal	Task	This SyncSource handles vcal / tasks entities
OX Scal	SIF-E	Only event	This SyncSource handles SIF-E entities
OX Stask	SIF-T	Only task	This SyncSource handles SIF-T entities

## 3.4. Officer Configuration

In order to set the Officer for the Funambol Open-Xchange (OX) Connector, you have to set the parameters in the following configuration file:

*Funambol/ds-server/config/funambol/server/security/OXOfficer.xml*

This is an example of the *OXOfficer.xml* file:

---

```
<?xml version="1.0" encoding="UTF-8"?>

<java version="1.5.0" class="java.beans.XMLDecoder">

    <object class="com.funambol.ox.security.OXOfficer">

        <void property="serverAuth">
            <string>none</string>
        </void>
    </object>
</java>
```

---

**Note:** In the Administration Tool, you must specify the correct Officer in the Server settings, that is *com/funambol/server/security/OXOfficer.xml*, as shown in Figure 5:

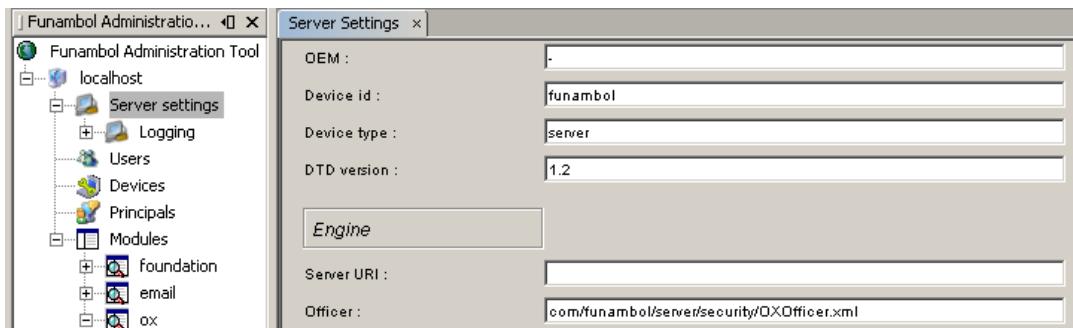


Figure 5: Officer Settings

### 3.5. Enabling Logging

To modify the logging level and other properties, access the Administration Tool and expand the tree structure as shown in Figure 6:

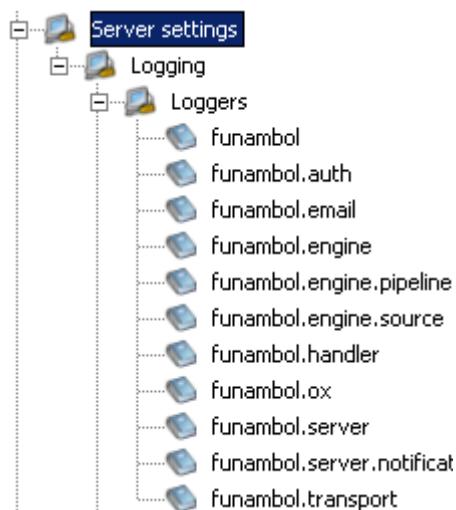


Figure 6: Logging Tree

Click on any of the categories: *funambol*, *funambol.engine* and so on, to display their logging configuration panel. To set the OX Connector's logger, double click on the *funambol.ox* node in the Logging | Logger tree and modify the options to obtain the desired logging level and output.

### 3.6. Enabling Data Transformation

In order to enable the Encryption Communication between the Funambol client (for example, the Funambol WM plug-in) and the Funambol Server / OX Connector, you must check the encryption/encoding checkbox in the SyncSource configuration Panel (Figure 7).



Figure 7: encryption settings

If encryption is enabled, the synchronization will be provided with DES and BASE64 encoding.

You can also check the configuration in the Data transformation panel in the Server Settings section in the Administration Tool (see Figure 8).

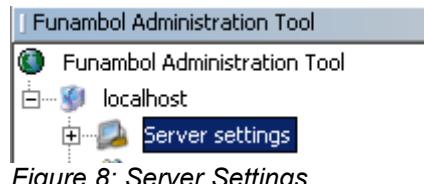


Figure 8: Server Settings

Double click on Server Settings; a panel will appear. Click the "Configure" button next to "Data transformer manager" (see Figure 9):

The screenshot shows the "Engine" configuration panel. It contains several configuration options with their current values:

Server URI :	http://192.168.3.10:8080/funambol/ds
Officer :	com/funambol/server/security/ExchangeOfficer.xml
Logging configuration :	com/funambol/server/logging/Logging.xml
Pipeline manager :	com/funambol/server/engine/pipeline/PipelineManager.xml
Handler :	com.funambol.server.session.SyncSessionHandler
Persistence store manager :	com/funambol/server/store/PersistentStoreManager.xml
Device inventory :	com/funambol/server/inventory/PSDeviceInventory.xml
Data transformer manager :	com/funambol/server/engine/transformer/DataTransformerManager.xml
Strategy :	com/funambol/server/engine/Strategy.xml
User manager :	com/funambol/server/admin/DBUserManager.xml
Min. value for max. msg size :	2500

Two "Configure" buttons are located to the right of the "Data transformer manager" and "Strategy" entries. At the bottom of the panel are "Save" and "Cancel" buttons.

Figure 9: Engine Settings

**Transformers for incoming items**

Name	Class
b64	com.funambol.server.engine.transformer....
des	com.funambol.server.engine.transformer....

**Transformers for outgoing items**

Name	Class
b64	com.funambol.server.engine.transformer....
des	com.funambol.server.engine.transformer....

Figure 10: Transformers

another panel will appear in which you can configure “Transformer for incoming items” and “Transformer for outgoing items”, if needed (see Figure 10).

Link the sync source URI with the needed transformation. If the SyncSource is intended for sync with Windows Mobile devices, then “b64” transformation is required. If the Windows Mobile plug-in is configured to also use encryption, the transformation must be set to “des;b64”.

When you are done, press “Save”.

**Data transformations**

Source URI	Transformation
scal	b64
stask	b64
oxscard	b64
snote	b64
oxscal	b64

Figure 11: Transformations for SyncSources

## 4. Installing the Open-Xchange Listener

The Funambol Open-Xchange (OX) Listener tool is included in the Funambol OX Module archive file:

- funambol-ox-<major>.<minor>.<buildnumber>.zip

To install the tool, follow these steps:

- 1) Unzip the archive; you will obtain a directory structure as shown in Figure 12.

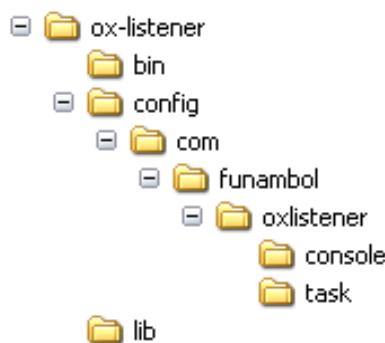


Figure 12: *ox listener home*

- 2) Modify the script:

---

bin/oxlistener.cmd      (Windows)

---

or:

---

---

bin/oxlistener.sh      (Linux)

---

by setting the `JAVA_HOME` parameter according to your environment

- 3) Modify the file:

*Funambol/inbox-listener/config/com/funambol/oxlistener/OXListenerConfiguration.xml*  
according to your environment parameters:

---

```
<?xml version="1.0" encoding="UTF-8"?>

<java version="1.4.2" class="java.beans.XMLDecoder">

<object
class="com.funambol.pushlistener.service.config.PushListenerConfigBean">

<void property="maxThreadPoolSize">
```

---

---

```
<int>50</int>

</void>

<void property="healthThreadPollingTime">

    <!-- values expressed in milliseconds -->

    <long>600000</long>

</void>

<void property="registryMonitorPollingTime">

    <!-- values expressed in milliseconds -->

    <long>60000</long>

</void>

<void property="taskPeriodTolerance">

    <double>0.1</double>

</void>

<void property="registryTableName">

    <string>fnbl_ox_push_registry</string>

</void>

<void property="pluginDirectory">

    <string>com/funambol/oxlistener/plugin</string>

</void>

<void property="basicDataSource">

    <object class="org.apache.commons.dbcp.BasicDataSource">

        <void property="driverClassName">

            <string>com.mysql.jdbc.Driver</string>

        </void>

        <void property="username">

            <string>funambol</string>

        </void>

        <void property="password">

            <string>funambol</string>

        </void>

        <void property="url">

            <string>jdbc:mysql://localhost:3306/fnbl_6512ao</string>

        </void>

        <void property="maxActive">
```

---

---

```
<int>50</int>

</void>

</object>

</void>

<void property="WSServerInformation">

<object
class="com.funambol.pushlistener.service.ws.WSServerInformation">

<void property="url">
<string>http://localhost:
8080/funambol/services/admin</string>

</void>

<void property="username">
<string>admin</string>

</void>

<void property="password">
<string>sa</string>

</void>

</object>

</void>

<!--

Define a cluster with name pimlistener using the file jgroups.xml
under config directory

-->

<void property="clusterConfiguration">

<object
class="com.funambol.framework.cluster.ClusterConfiguration">

<void property="clusterName">
<string>oxlistener</string>

</void>

<void property="configurationFile">
<string>jgroups.xml</string>

</void>

</object>

</void>

</object>
```

---

---

```
</java>
```

---

**Note:** The cluster information is needed only if you wish to install more than one OX Listener tool. In this case, you have to put the *jgroups.xml* file in the directory *ox-listener/config*.

4) Modify the file:

*Funambol/inbox-listener/config/com/funambol/oxlistener/task/OXListenerTask.xml*

according to your environment parameters:

---

```
<?xml version="1.0" encoding="UTF-8"?>

<java version="1.4.2" class="java.beans.XMLDecoder">

    <object class="com.funambol.oxlistener.service.OXScheduledTask">

        <void property="sifDevicesRegExp">
            <!-- Regular expression to detect the devices that use SIF format -->
            <string>fwm-[\\p{ASCII}]*</string>
        </void>

        <void property="excludedDevicesRegExp">
            <!-- Regular expression to detect the devices that must not be notified -->
            <string>sc-pim-[\\p{ASCII}]*|fol-[\\p{ASCII}]*|fmz-[\\p{ASCII}]*|fbbs-[\\p{ASCII}]*|fjg-[\\p{ASCII}]*|fip-[\\p{ASCII}]*</string>
        </void>

        <void property="syncSourceSIFContact">
            <!-- syncsource name for contacts in SIF format -->
            <string>oxscard</string>
        </void>

        <void property="syncSourceSIFEEvent">
            <!-- syncsource name for events in SIF format -->
            <string>oxscal</string>
        </void>

        <void property="syncSourceSIFTTask">
            <!-- syncsource name for tasks in SIF format -->
            <string>oxstask</string>
        </void>

        <void property="syncSourceContact">
            <!-- syncsource name for contacts in vcard format -->
            <string>oxcard</string>
        </void>
    </object>
</java>
```

---

---

```

<void property="syncSourceCalendar">
    <!-- syncsource name for calendar in vcal format -->
    <string>oxcal</string>
</void>

<void property="syncSourceEvent">
    <!-- syncsource name for events in vcal format -->
    <string>oxevent</string>
</void>

<void property="syncSourceTask">
    <!-- syncsource name for tasks in vcal format -->
    <string>oxtask</string>
</void>

<void property="OXUrl">
    <string>http://demo.open-xchange.com</string>
</void>

</object>

```

---

```

</java>

```

---

- 5) Run the OX Listener with the following procedure:
- change directory to: <*ds-server home*>/*ox-listener*
  - run the command:

---

```
bin\oxlistener.sh start (Windows)
```

---

or

---

```
./bin/oxlistener start (Linux)
```

---

This command can be run with the following options:

- ***start*** starts the OX Listener
- ***start -debug*** starts the OX Listener in debug mode
- ***stop*** stops the OX Listener

## 4.1. Clustering the Open-Xchange Listener

In order to activate OX Listener clustering, the administrator must:

- install more than one OX Listener
- copy the file *jgroups.xml* in all *ox-listener/config* directories
- insert the *clusterConfiguration* property in the *OXListenerConfiguration.xml* file

## 4.2. Open-Xchange Listener logger

The OX Listener uses the apache logger. The administrator should configure the file

*ox-listener/config/log4j.xml*

if a different behavior is needed. Please refer to log4j documentation for further details.